

Measuring the Expansion History of the Universe: Results from the SDSS-II Supernova Survey

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IFT Christmas Workshop

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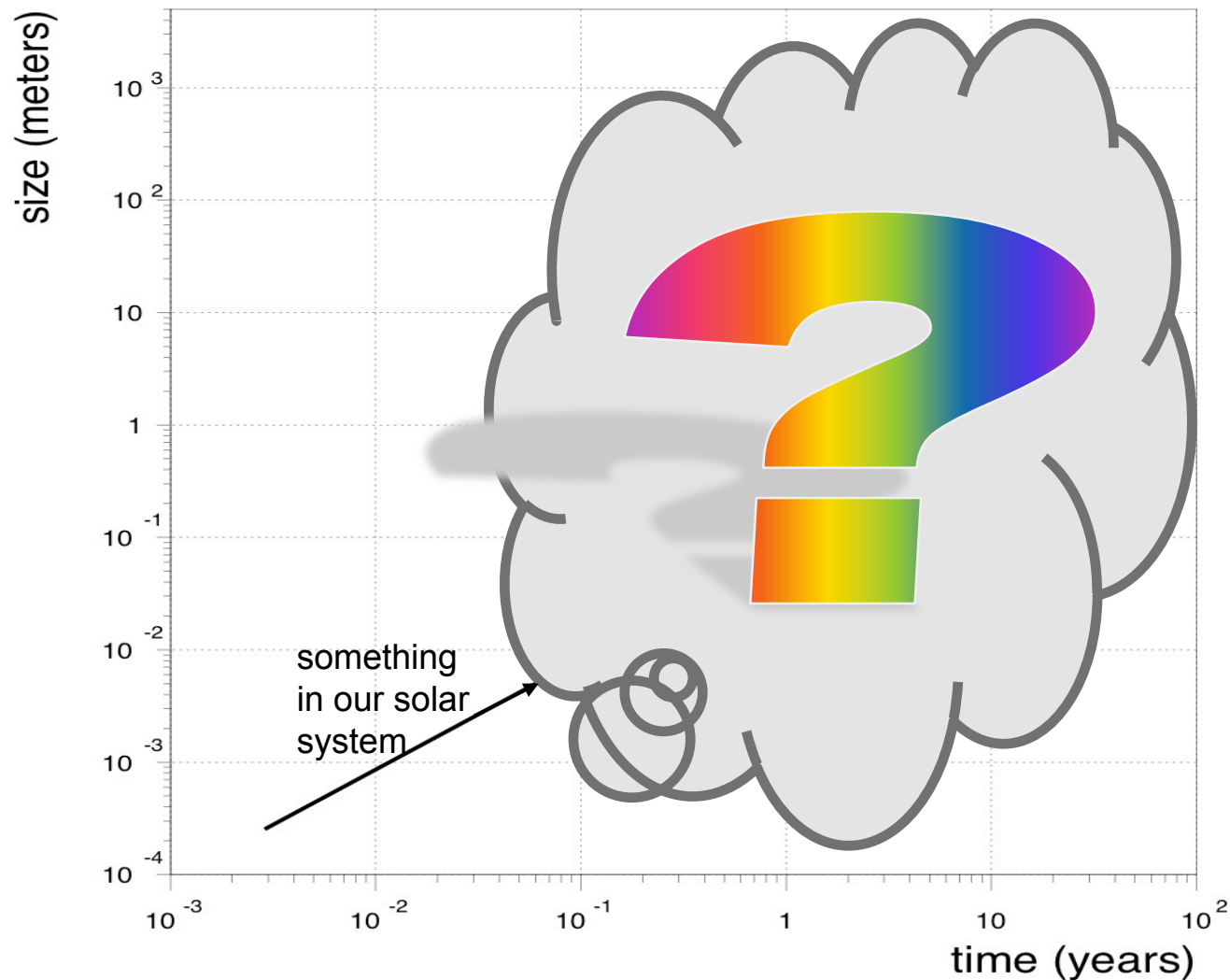
Contents

- ⊕ Intro/Hubble Diagrams
- ⊕ The SDSS-II Supernova Survey
- ⊕ Analysis
- ⊕ Results & Systematic Issues

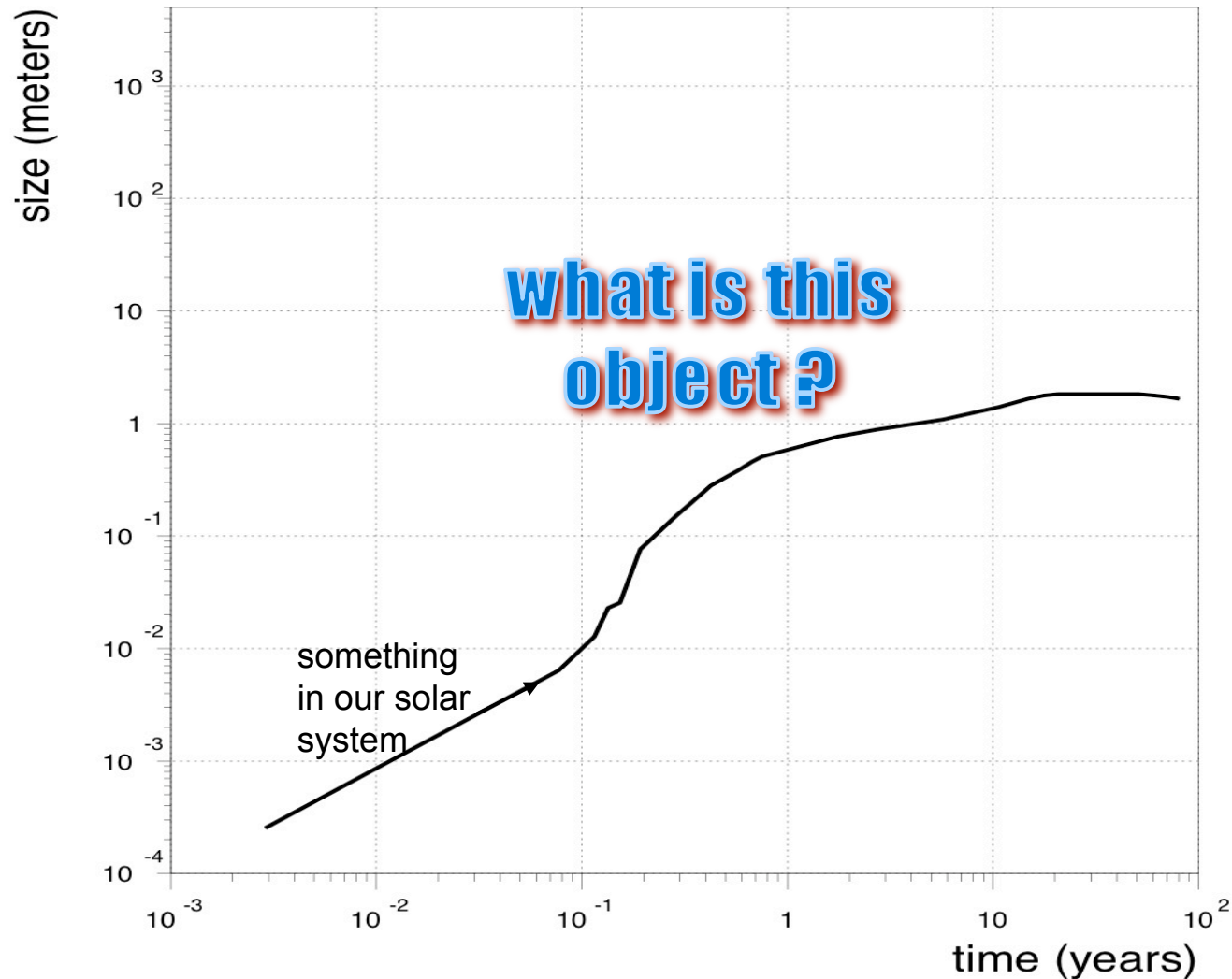
***Primary Motivation for
Supernova Surveys:***

***measure expansion
history of the Universe:
in particular, the role of
dark energy***

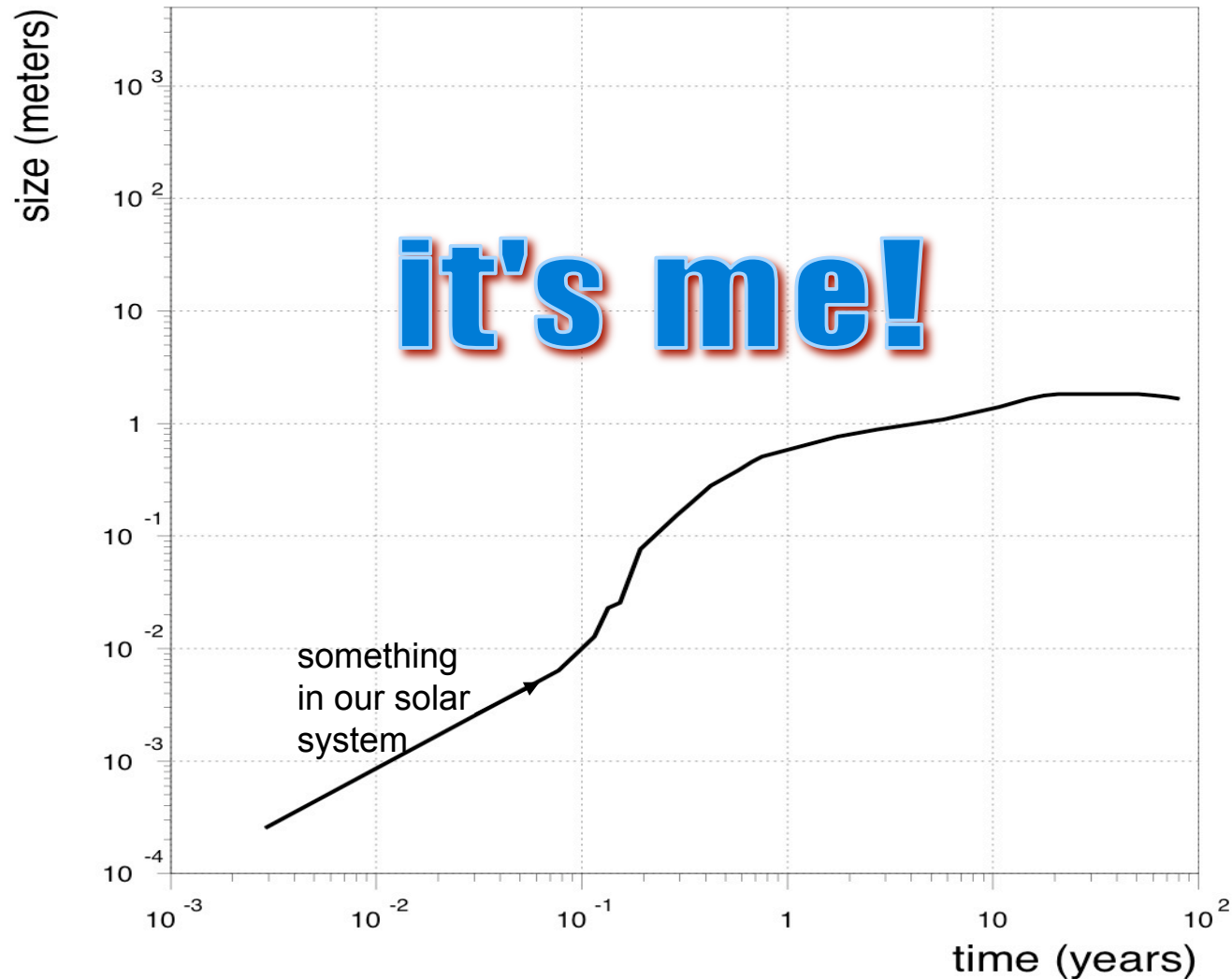
Understanding Expansion History is Tricky



Understanding Expansion History is Tricky



Understanding Expansion History is Tricky



Fun Facts About Dark Energy

- ⊕ $\rho_{\Lambda} = 10^{-29} \text{ g/cm}^3$ everywhere.
- ⊕ Earth volume contains 0.01g of dark energy.
- ⊕ Dark energy increases Earth's orbit by $0.1 \mu\text{m}$; Pluto's orbit is increased by $1 \mu\text{m}$.
- ⊕ Gravity and dark energy roughly cancel for Milky-Way and Andromeda galaxies (but galaxy-cluster gravity wins)
- ⊕ $\Omega_{\Lambda} = 0.7$ today
- ⊕ $\Omega_{\Lambda}/\Omega_M \sim 2.3$ today (compare $\Omega_{\gamma}/\Omega_M < 10^{-4}$).
- ⊕ $\Omega_{\Lambda} = \Omega_M$ at $z=0.3$ (3-4 billion years ago).
- ⊕ Undetectable in terrestrial experiments (so far).
- ⊕ Nobody knows what dark energy (or dark matter) is.

Expansion Basics

$$H(z)^2 = H_0^2 \sum_i \Omega_i (1+z)^{3(1+w)}$$

Notes:

- ★ Ω_i are energy density fractions relative to critical density ($\Omega_{TOT} = 1$)
- ★ w is the pressure/density ratio (p/ρ)
- ★ $R = 1/(1+z)$ is the “universal scale factor”
- ★ To determine expansion history, must measure the Ω_i and w_i .

Expansion Basics

$$H(z)^2 = H_0^2 \sum_i \Omega_i (1+z)^{3(1+w)}$$

Source of expansion	w	Evolution with z	Ω at z=0
Matter (dark, baryon, relic ν)	$v^2/c^2 \sim 0$	$\Omega_M(1+z)^3$	0.3
Radiation (CMB)	+1/3	$\Omega_\gamma(1+z)^4$	$\sim 10^{-5}$
Cosmological constant (?)	-1	$\Omega_\Lambda =$ constant	0.7
Curvature	-1/3	$\Omega_k(1+z)^2$	< few %

Methods to Measure $H(z)$

$$H(z)^2 = \sum_i \Omega_i (1+z)^{3(1+w)}$$

Method	Difficulties
brightness vs. redshift	Large dispersion in brightness. Evolution ? Dust ?
count galaxy clusters vs redshift.	Need to know cluster-mass selection function.
galaxy clustering; power spectrum or clumpiness	galaxy vs. dark matter clustering
Weak lensing	Systematics of galaxy-shear measurements

Methods to Measure $H(z)$

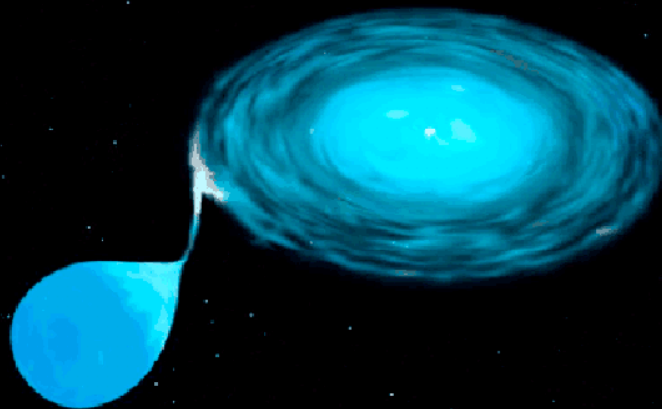
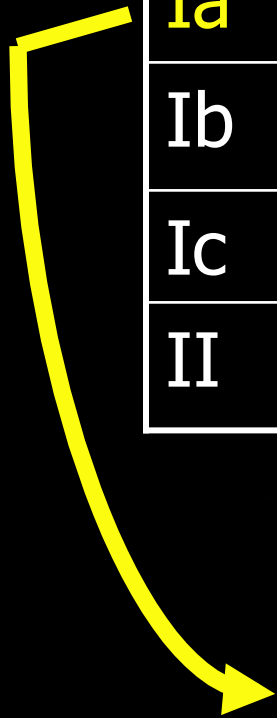
$$H(z)^2 = \sum_i \Omega_i (1+z)^{3(1+w)}$$

Method	Difficulties
brightness vs. redshift for SN Ia	Large dispersion in brightness. Evolution ? Dust ?

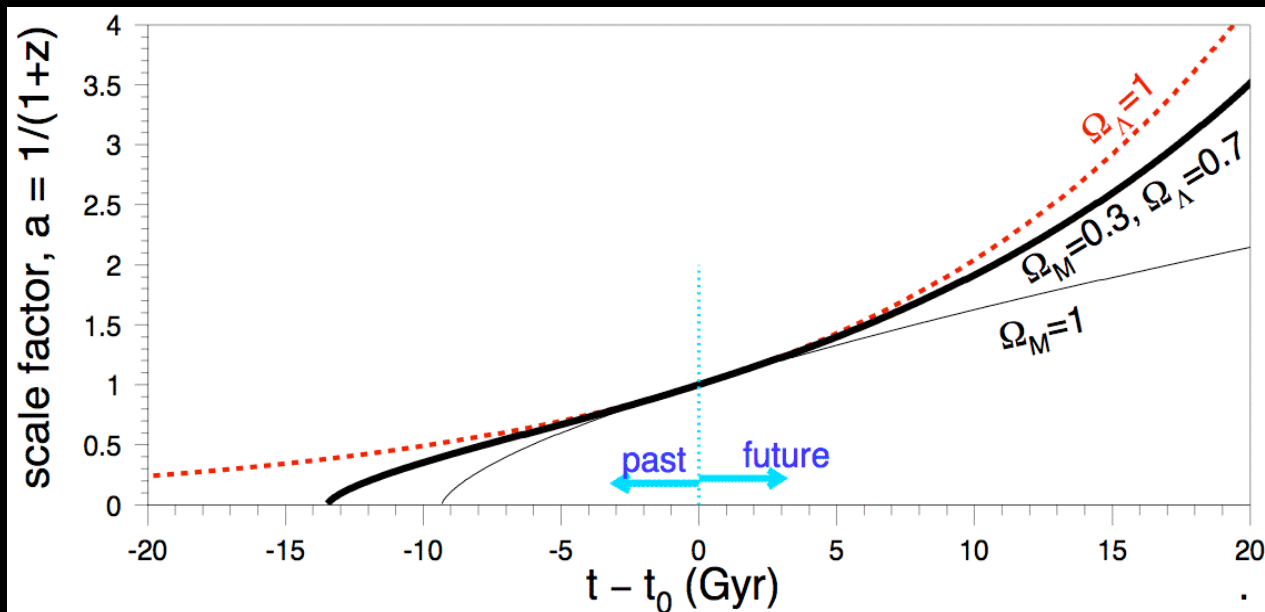
Natural dispersion ~ factor of 2 :
reduced to 15% after 'width-luminosity' correction
(Phillips 1993)

Supernova Classifications

Supernova type	Hydrogen, Helium	Silicon	Core collapse
Ia	No, no	Yes	No
Ib	No, yes	No	Yes
Ic	No, yes	No	Yes
II	Yes, yes	No	Yes

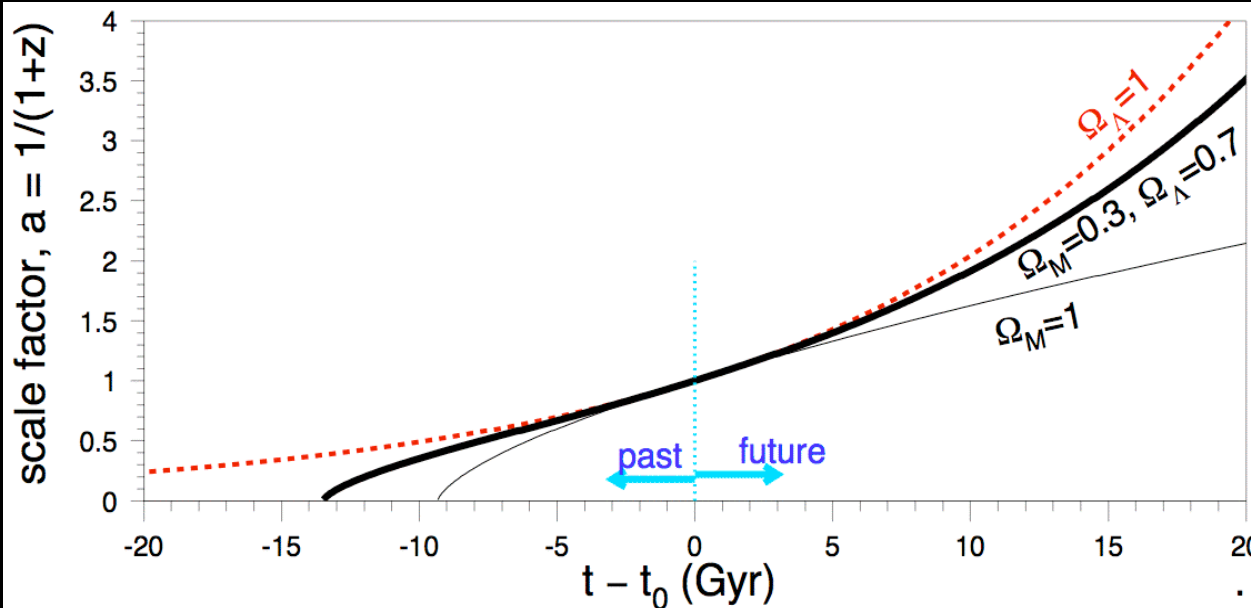


Hubble Diagram Basics

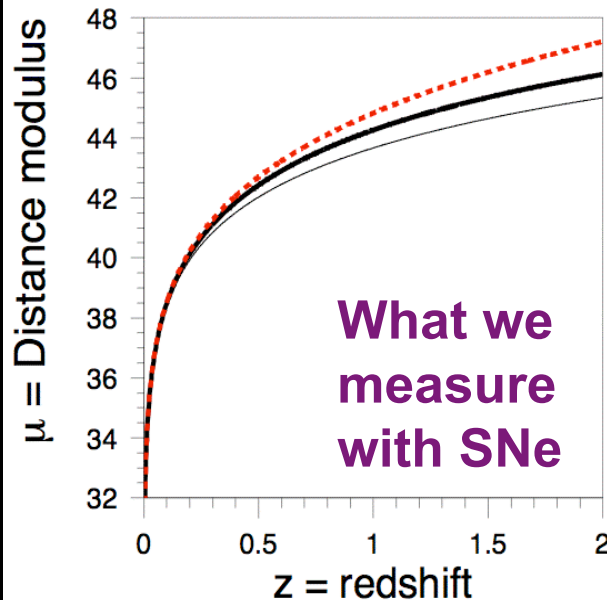


Expansion history depends on w , Ω_Λ and Ω_M

Hubble Diagram Basics



Expansion history depends on w , Ω_Λ and Ω_M



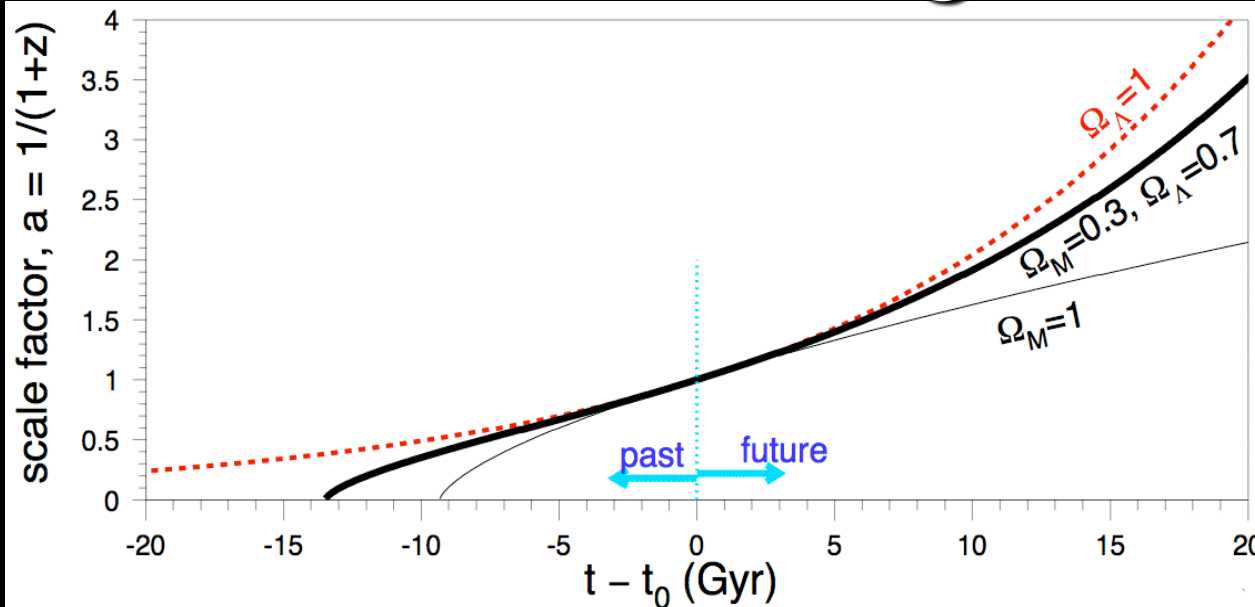
$$\text{Flux} \propto \mathcal{L}/4\pi d_L^2.$$

$$d_L = (1+z) \int dz / H(z, \Omega_M, \Omega_\Lambda, w)$$

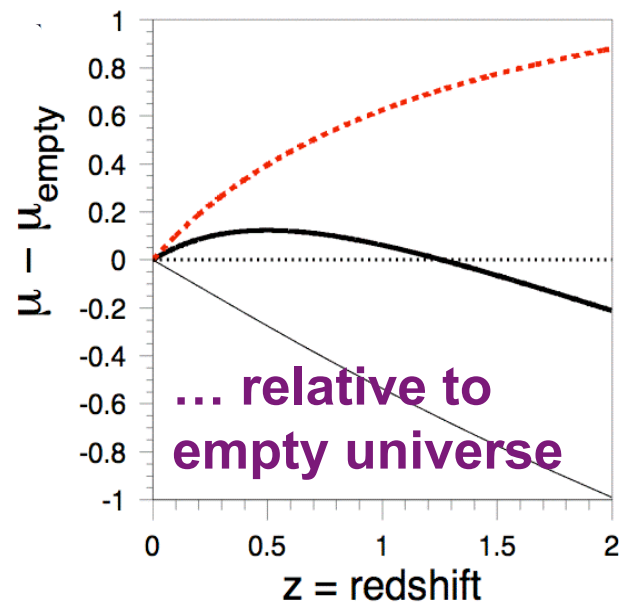
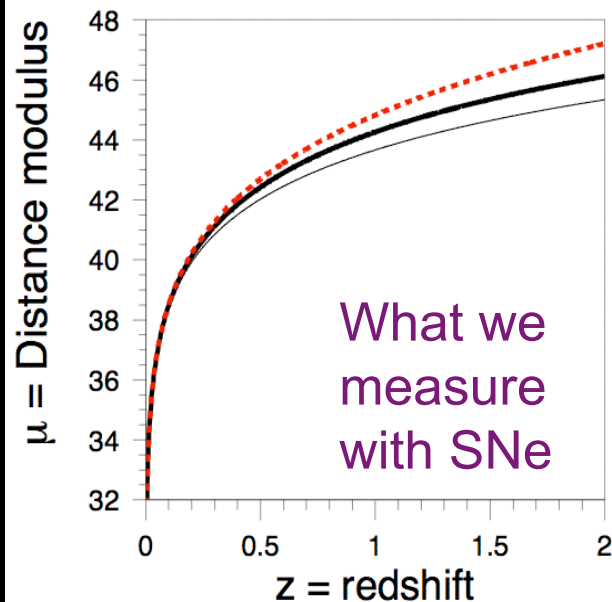
for flat universe.

$$\text{Distance modulus: } \mu = 5 \log(d_L / 10 \text{ pc})$$

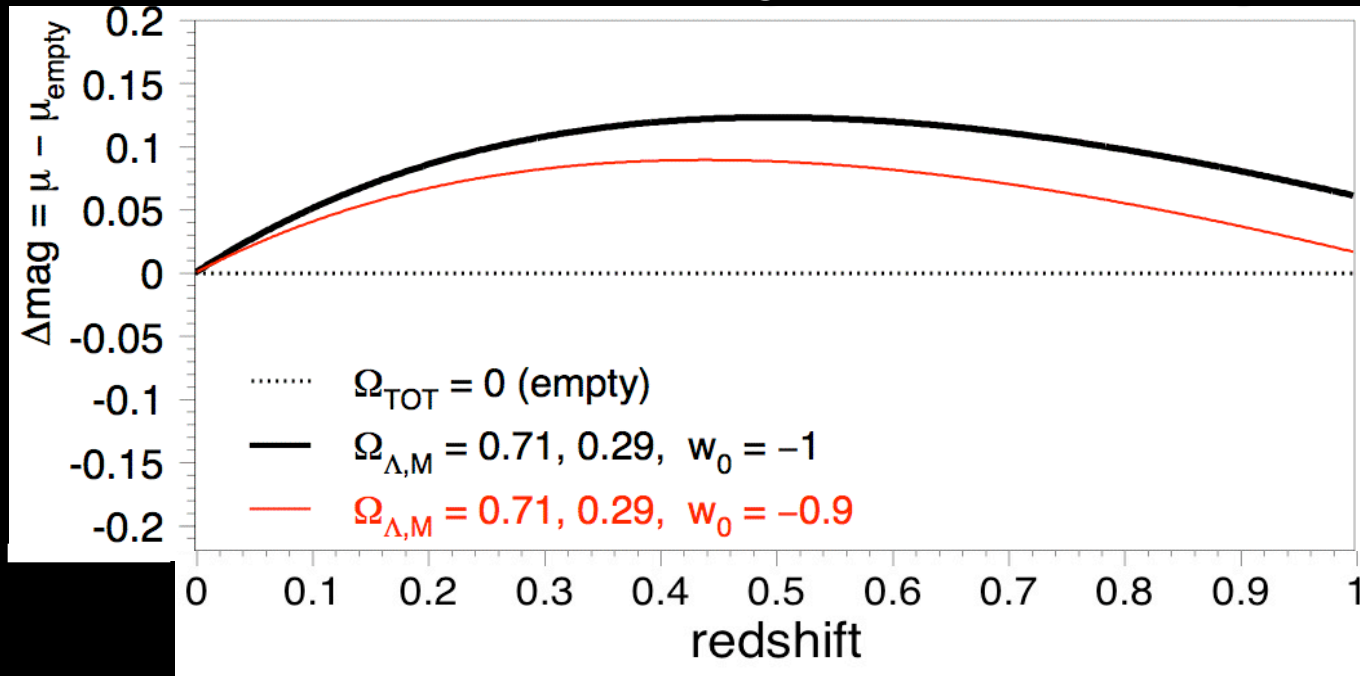
Hubble Diagram Basics



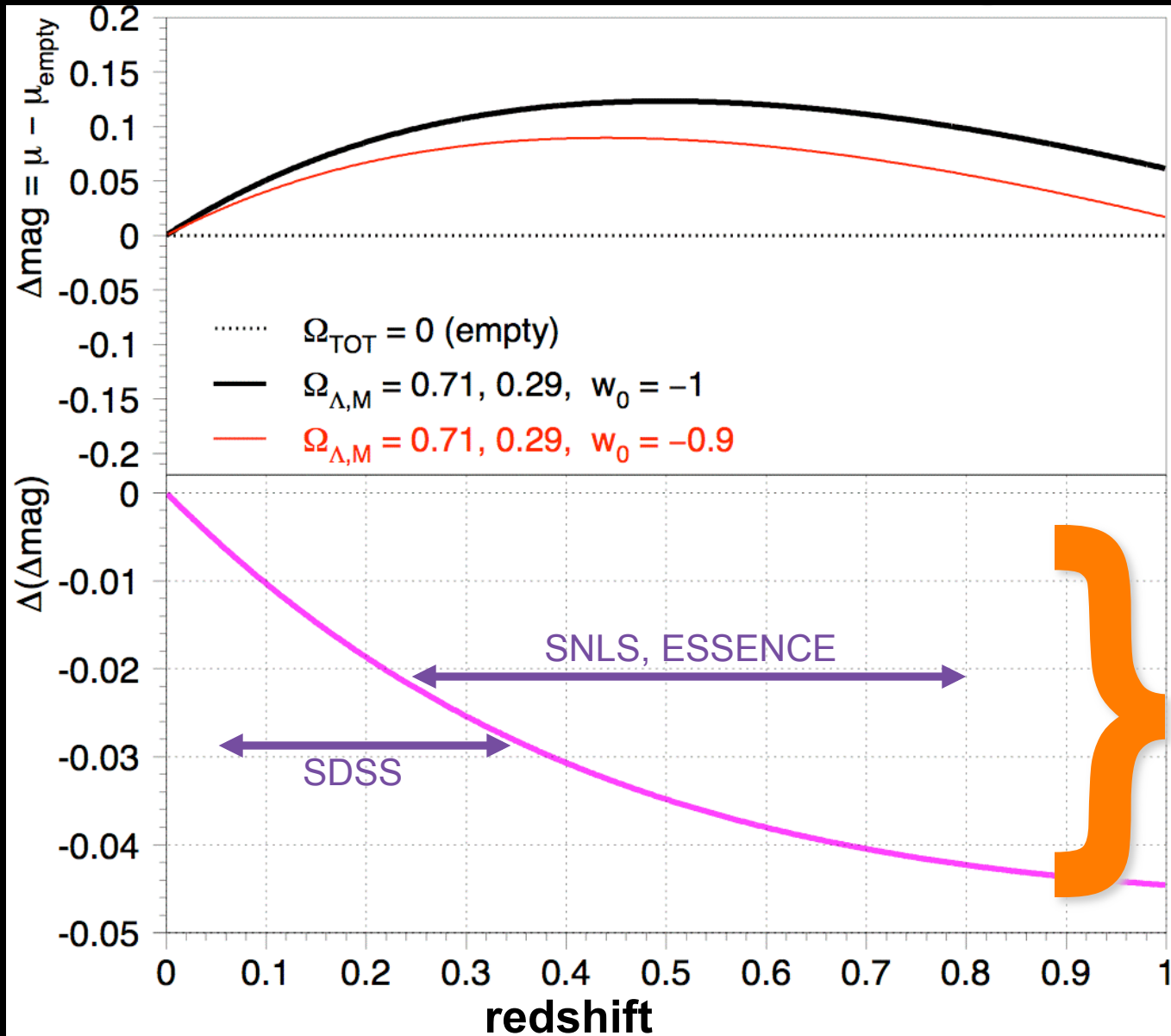
Expansion history depends on w , Ω_Λ and Ω_M



w-sensitivity with Supernova



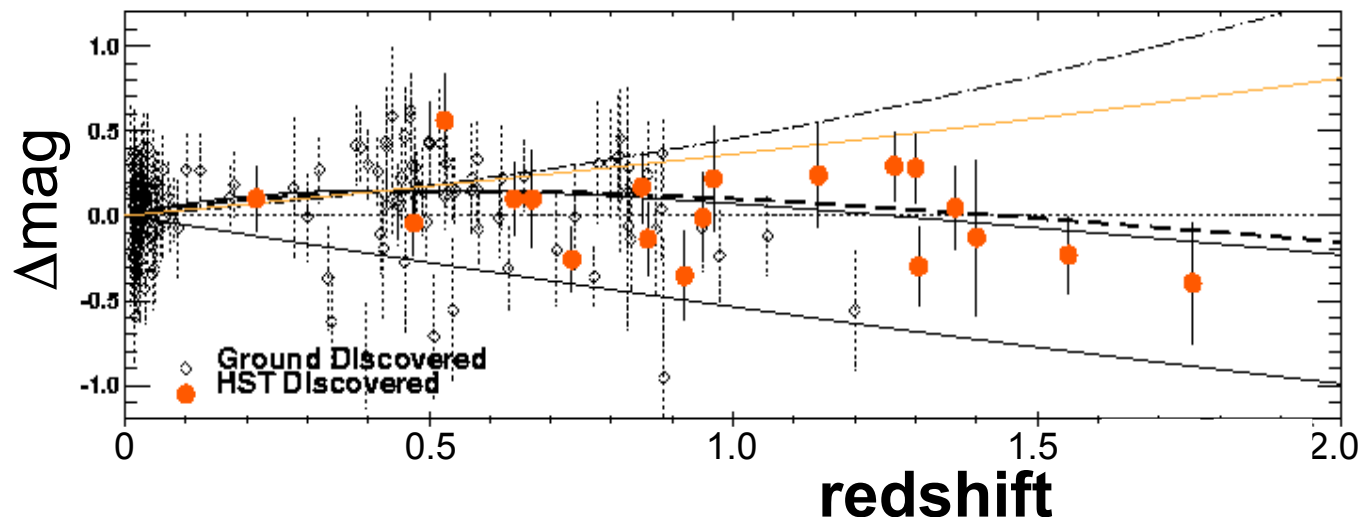
w-Quest with Supernova



**$w = -0.9$ gives
4% variation
from $w = -1$**

Data Overview

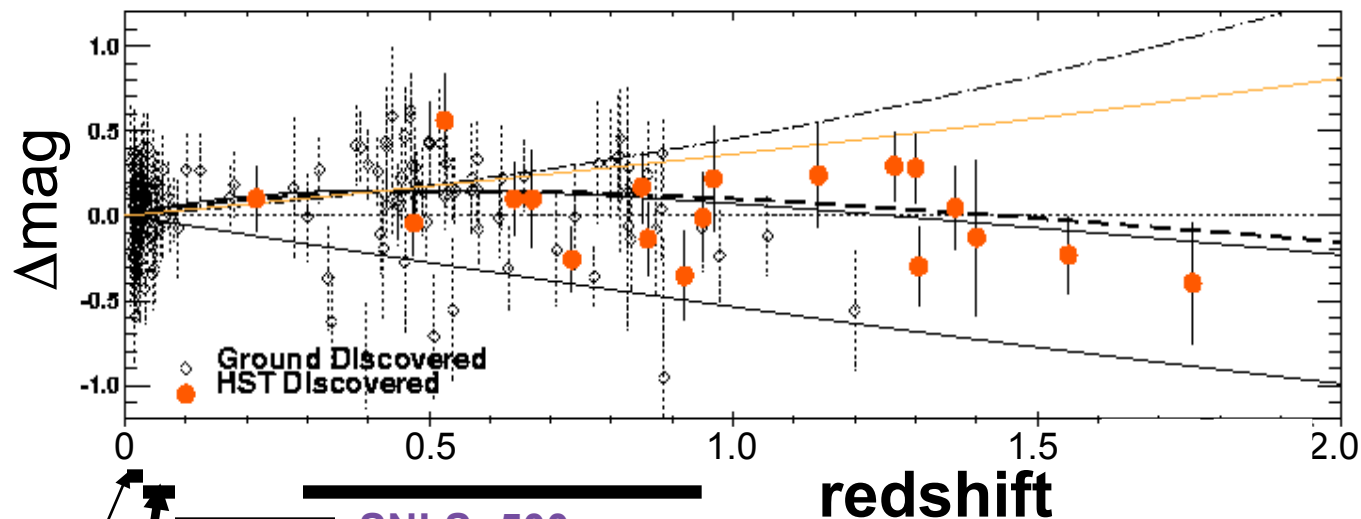
SN Ia Hubble diagram: compilation from Riess et. al., AJ 607 (2004)
includes data from Calan Tololo, HZT, SCP, CfA, Higher-Z, ACS.



1st generation surveys:
Discovery of accelerated expansion
and w within 20% of -1

Data Overview

SN Ia Hubble diagram: compilation from Riess et. al., AJ 607 (2004)
includes data from Calan Tololo, HZT, SCP, CfA, Higher-Z, ACS.

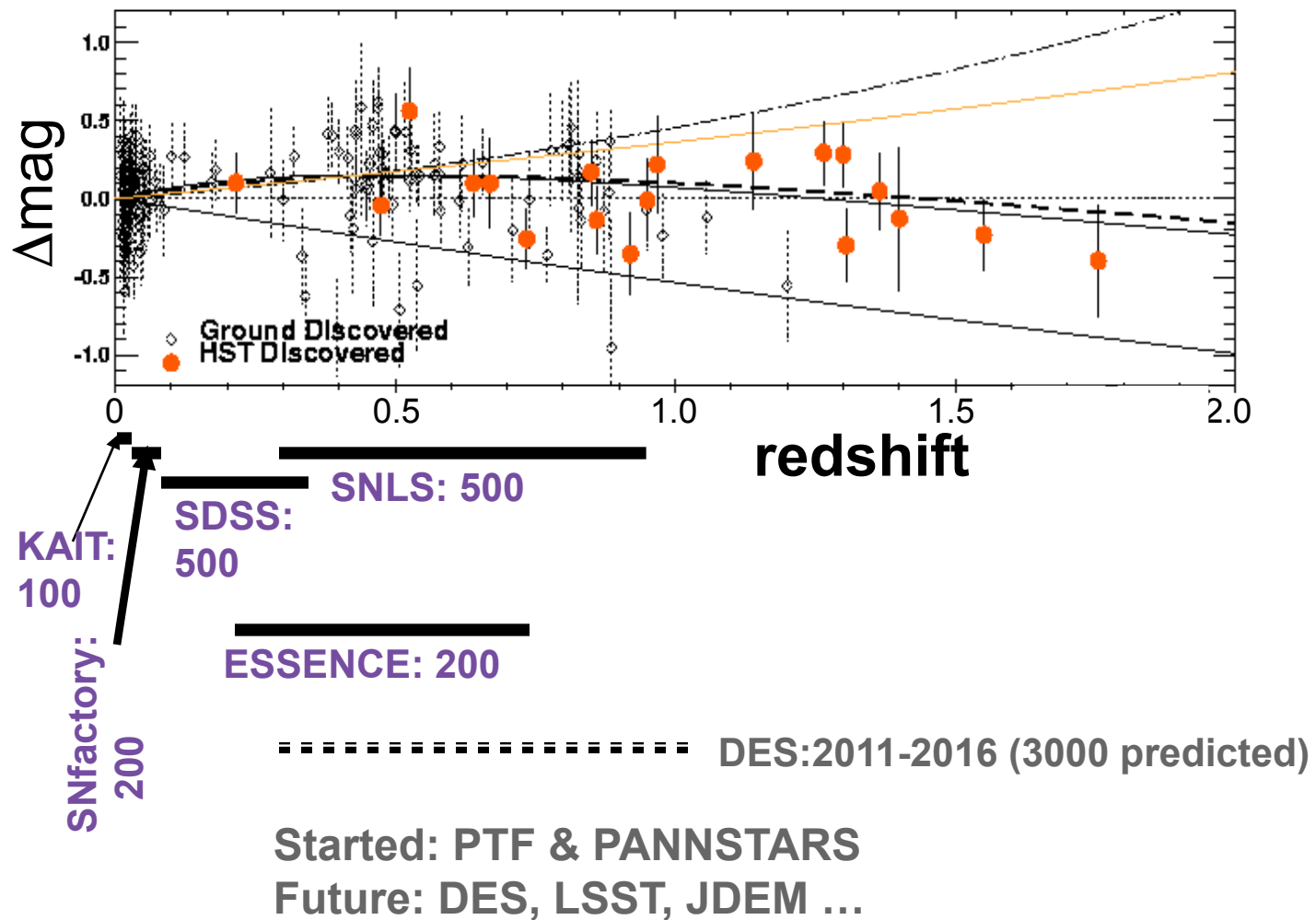


KAIT: 100
SNfactory: 200
SDSS: 500
SNLS: 500
ESSENCE: 200

Spectroscopically-confirmed
(2nd generation surveys)

Data Overview

SN Ia Hubble diagram: compilation from Riess et. al., AJ 607 (2004)
includes data from Calan Tololo, HZT, SCP, CfA, Higher-Z, ACS.



Meet the SDSS-II Supernova Team

The Sloan Digital Sky Survey-II Supernova Survey: Technical Summary **AJ 135, 338 (2008)**

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SDSS-II Supernova Survey:

Sep 1 - Nov 30, 2005-2007

(1 of 3 SDSS projects for 2005-2008)

GOAL:

Few hundred high-quality type Ia SNe lightcurves in redshift range 0.05-0.35

SAMPLING:

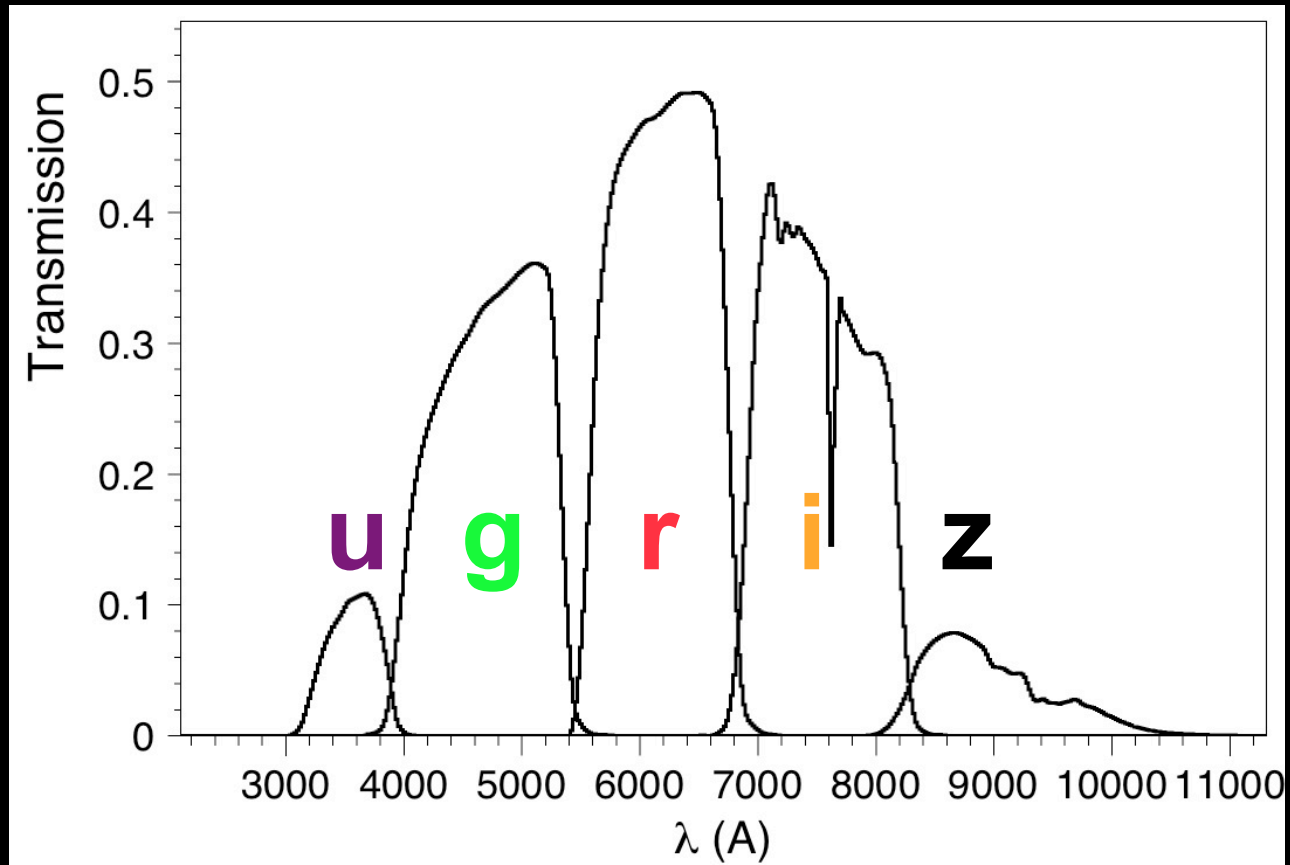
**~300 sq deg in ugriz
(3 million galaxies every two nights)**

SPECTROSCOPIC FOLLOW-UP:

**HET, ARC 3.5m, MDM,
Subaru, WHT, Keck, NTT,
KPNO, NOT, SALT,
Magellan, TNG**

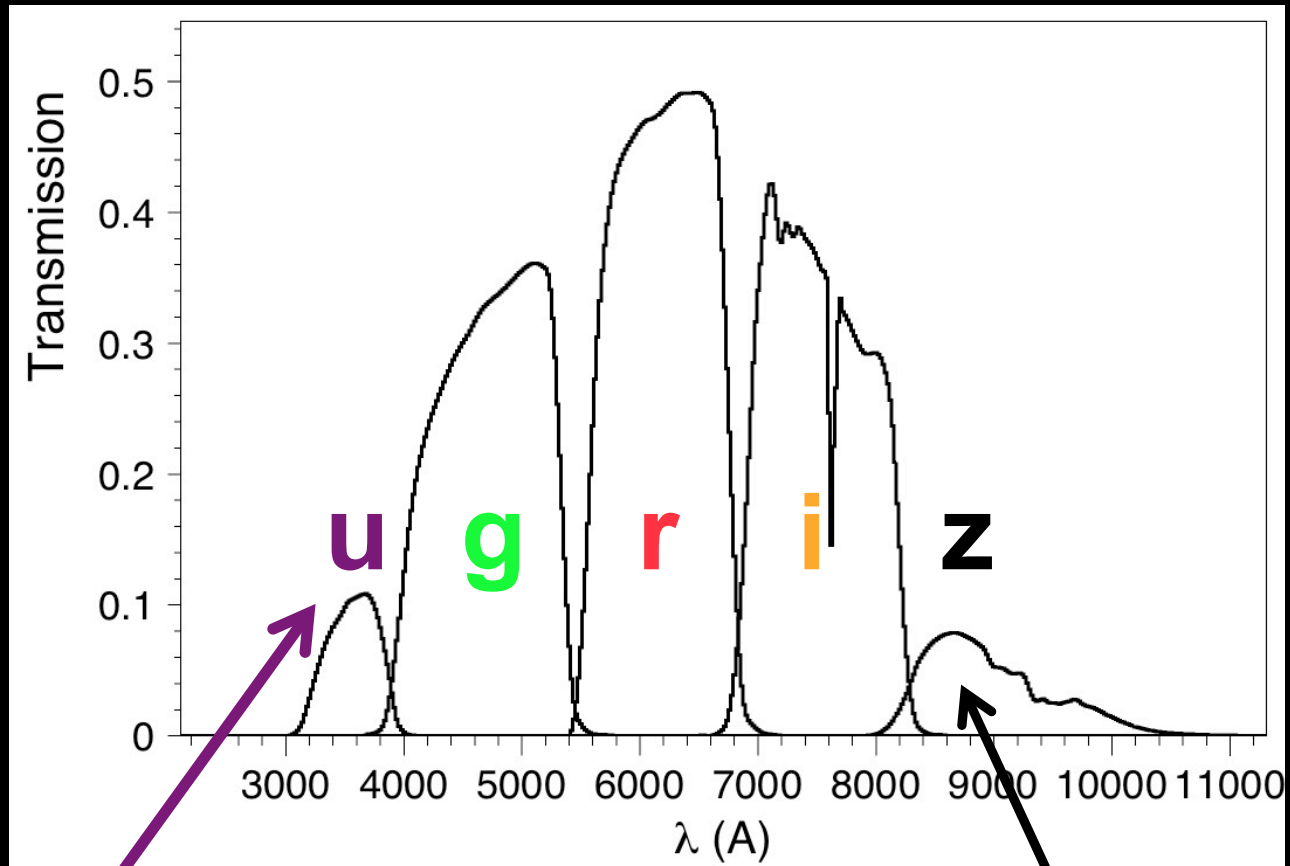


SDSS Filters



Human-optical

SDSS Filters



**u: strong
atmospheric
absorption**

Human-optical

**z: low CCD efficiency,
large sky background**

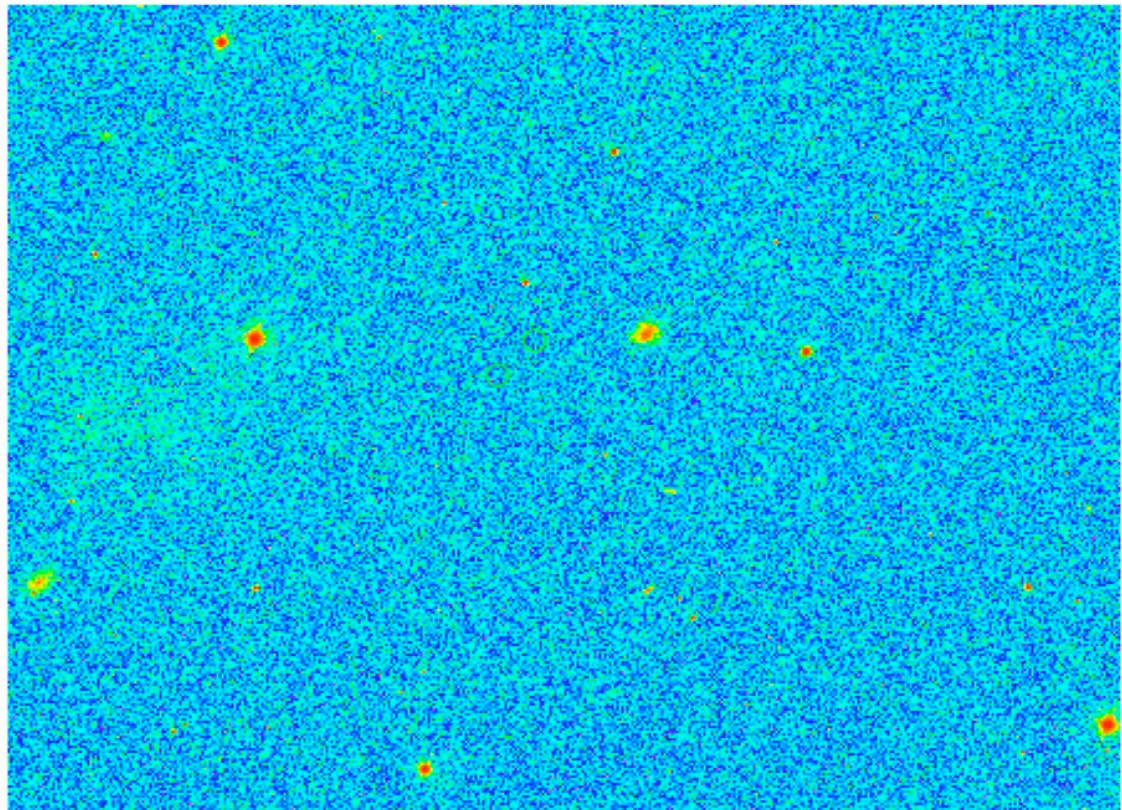
SDSS Data Flow

One full night collects 4000 fields (800/filter)

Each 'search' field is compared to a 2-year old 'template' field ... things that go "boom" are extracted for human scanning.

Ten dual-CPU servers at APO process g,r,i data in ~ 20 hrs.

one raw g-field (0.15°)

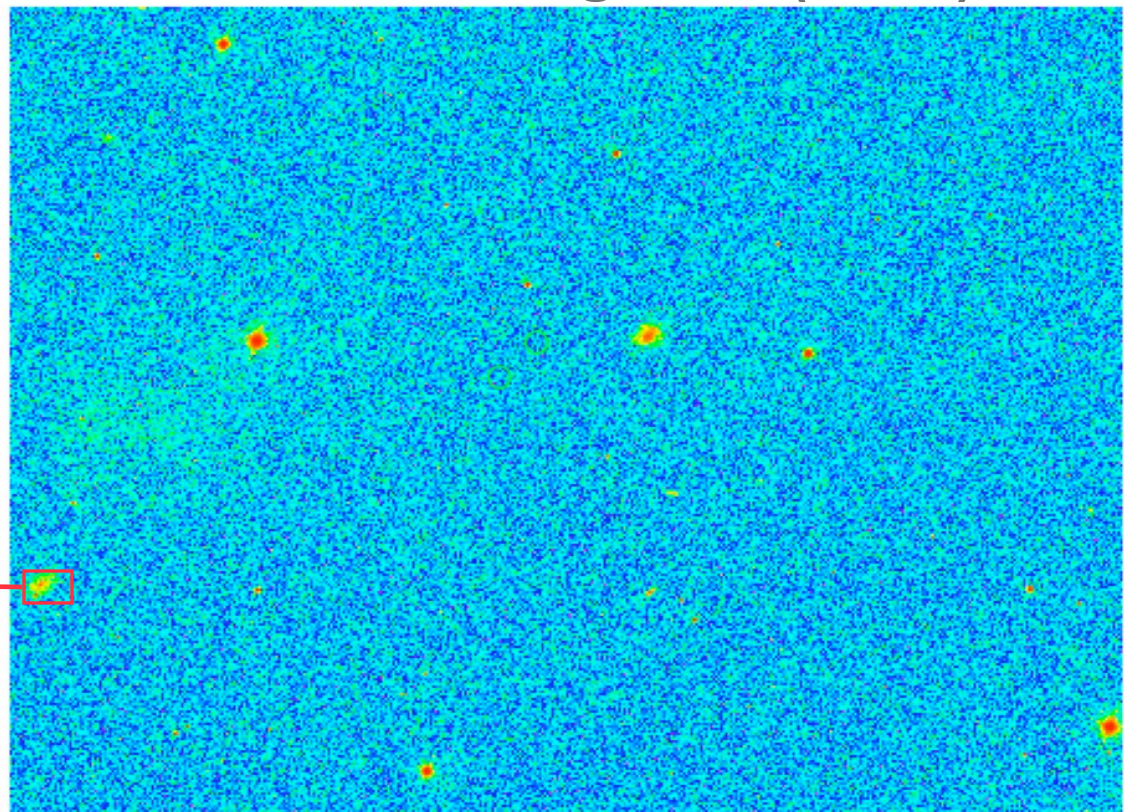
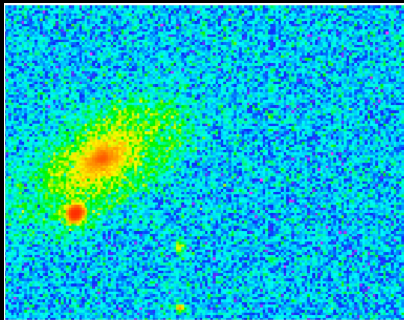


(can you find a confirmed SN Ia ?)

SDSS Data Flow

One full night collects 4000 fields (800/filter)

one raw g-field (0.15°)



SDSS Manual Scanning

Manual Scanning 10/20/2005 03:55 PM

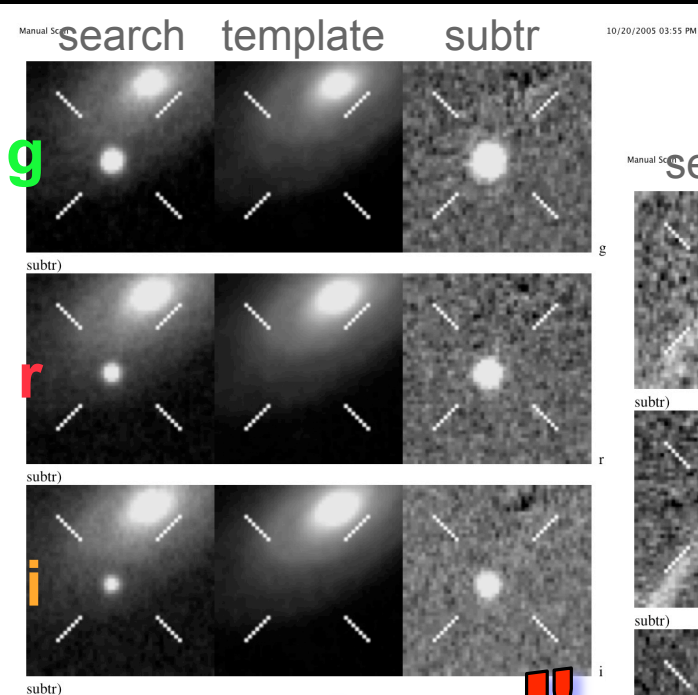
	search	template	subtr	
g				g (srch, tmplt, subtr)
r				r (srch, tmplt, subtr)
i				i (srch, tmplt, subtr)

The 'Good'

$z=0.05$: also followed by SNF and CSP

http://sdssdp47.fnal.gov/sdssn_data/handscan/manual_scan.php Page 1 of 1

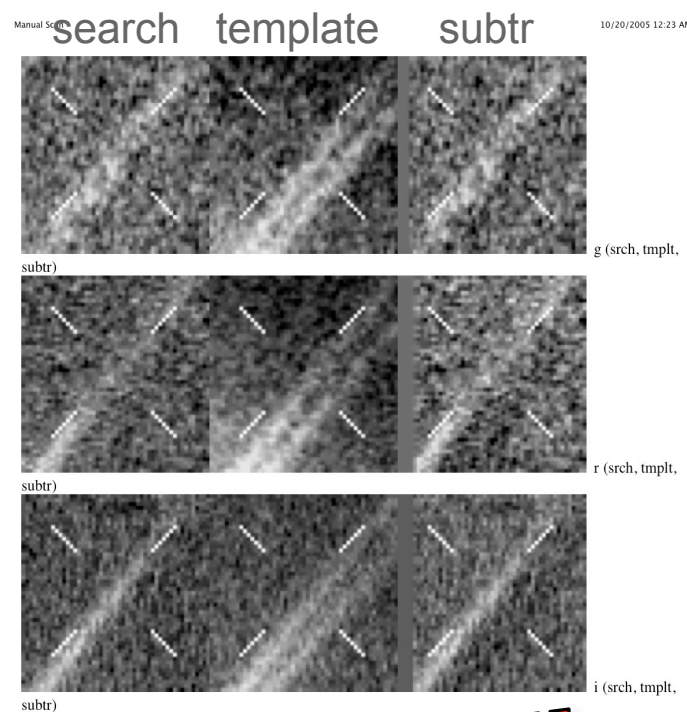
SDSS Manual Scanning



The 'Good'

**z=0.05 : also followed
by SNF and CSP**

http://sdssdp47.fnal.gov/sdssn_data/handscan/manual_scan.php

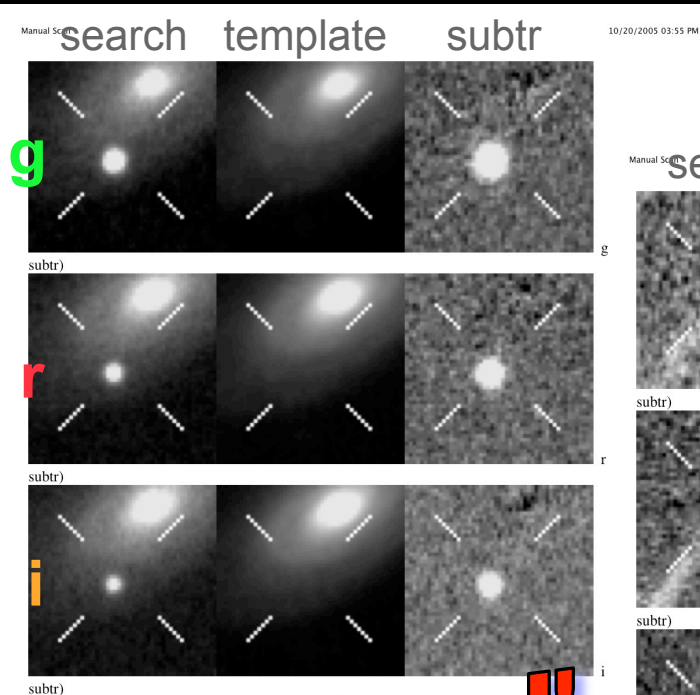


The 'Bad'

http://sdssdp47.fnal.gov/sdssn_data/handscan/manual_scan.php

Page 1 of 1

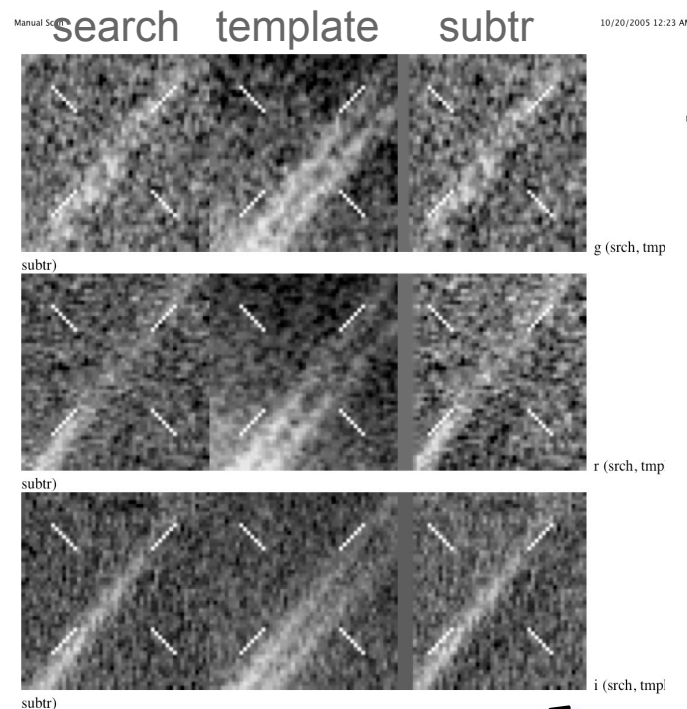
SDSS Manual Scanning



The 'Good'

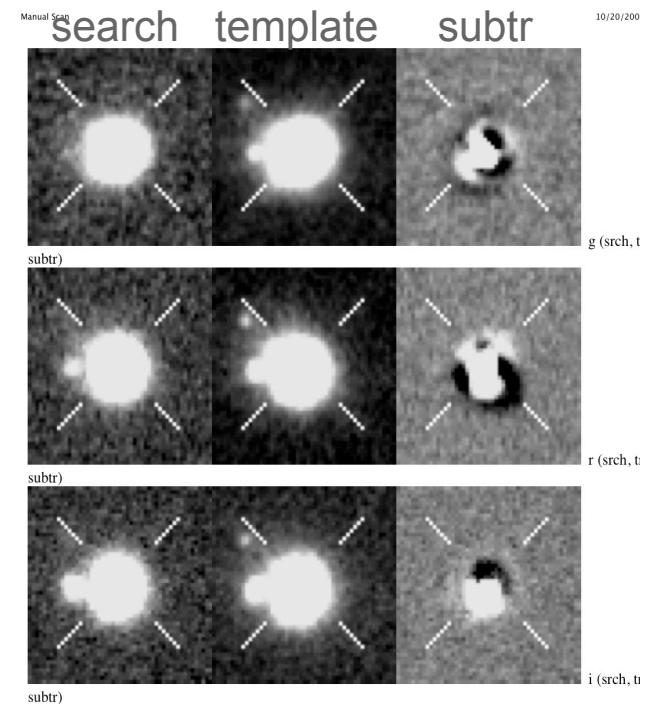
**z=0.05 : also followed
by SNF and CSP**

http://sdssdp47.fnal.gov/sdssn_data/handscan/manual_scan.php



The 'Bad'

http://sdssdp47.fnal.gov/sdssn_data/handscan/manual_scan.php



The 'Ugly'

http://sdssdp47.fnal.gov/sdssn_data/handscan/manual_scan.php

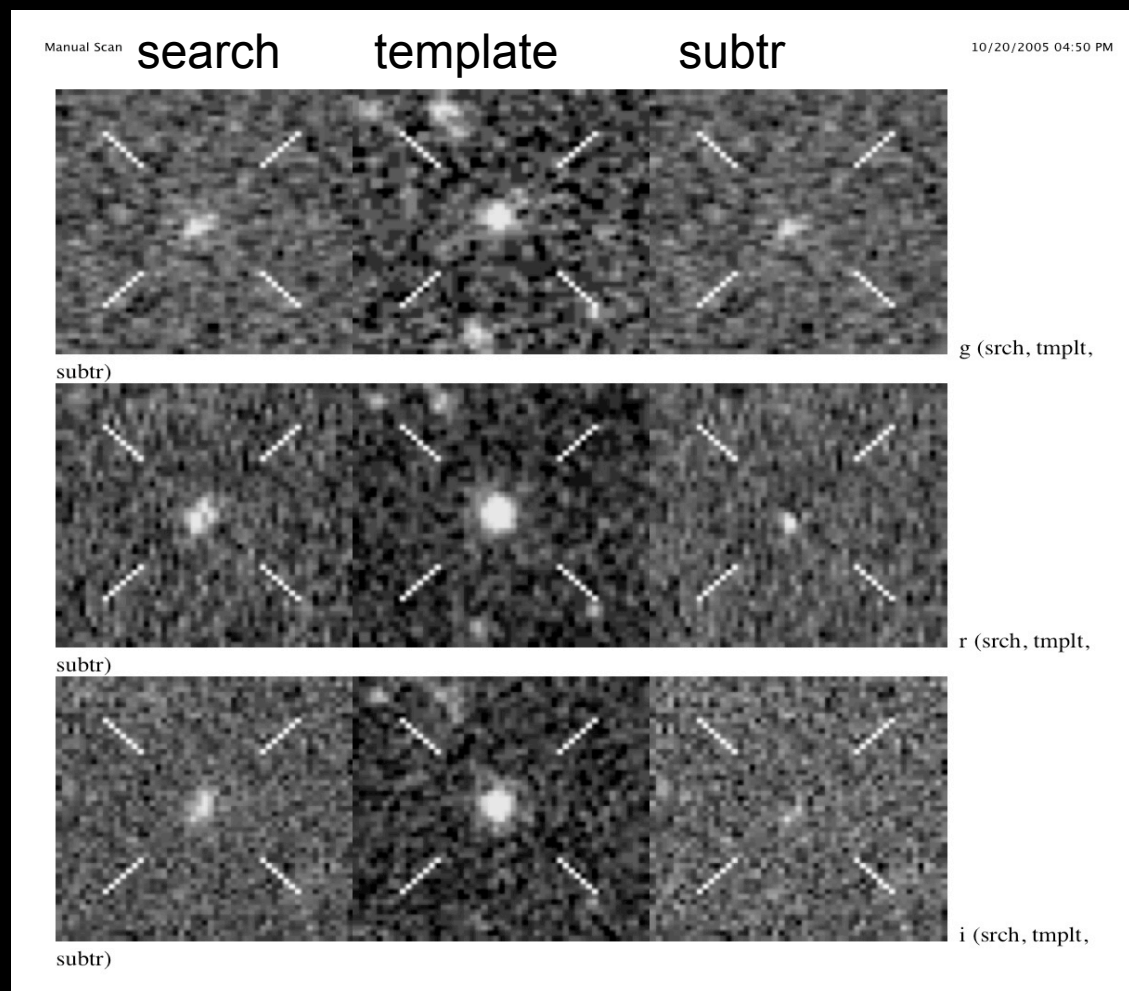
Typical SN Candidate

$z = 0.36$

g

r

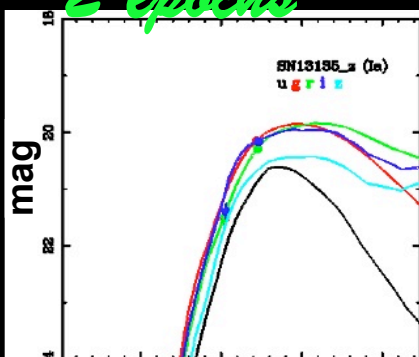
i



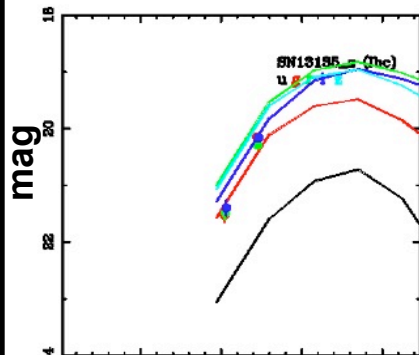
Lightcurve Fits Update in Real Time

2 epochs

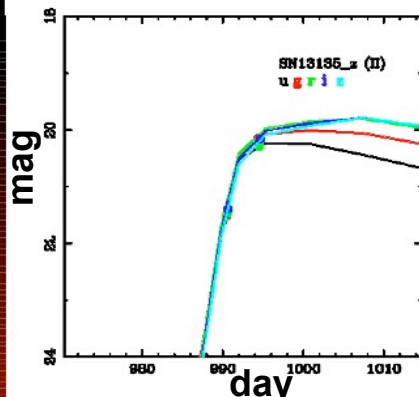
SN Ia Fit
 $\chi^2 = 1.8$



SN Ibc Fit
 $\chi^2 = 39$

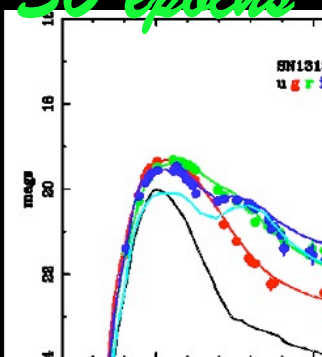


SN II Fit
 $\chi^2 = 6.6$

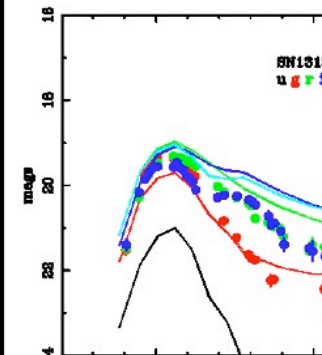


SN Ia Fit
 $\chi^2 = 8.8$

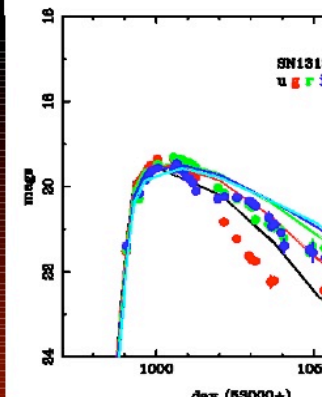
30 epochs



SN Ibc Fit
 $\chi^2 = 352$



SN II Fit
 $\chi^2 = 57$

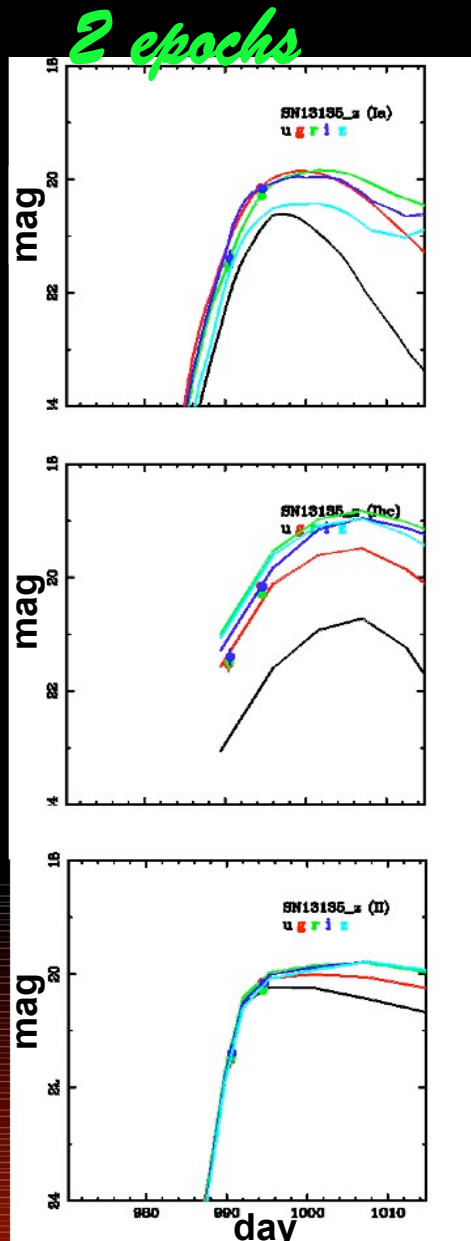


Lightcurve Fits Update in Real Time

SN Ia Fit
 $\chi^2 = 1.8$

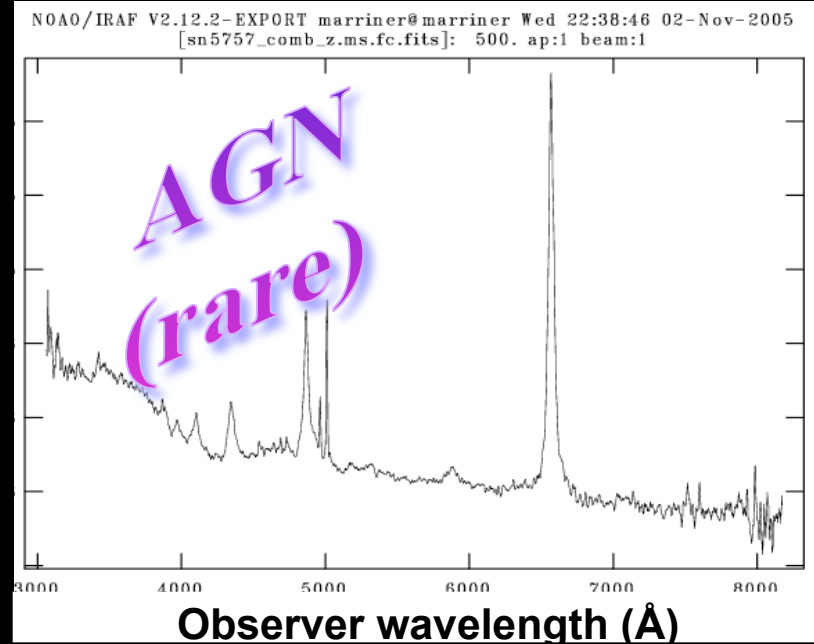
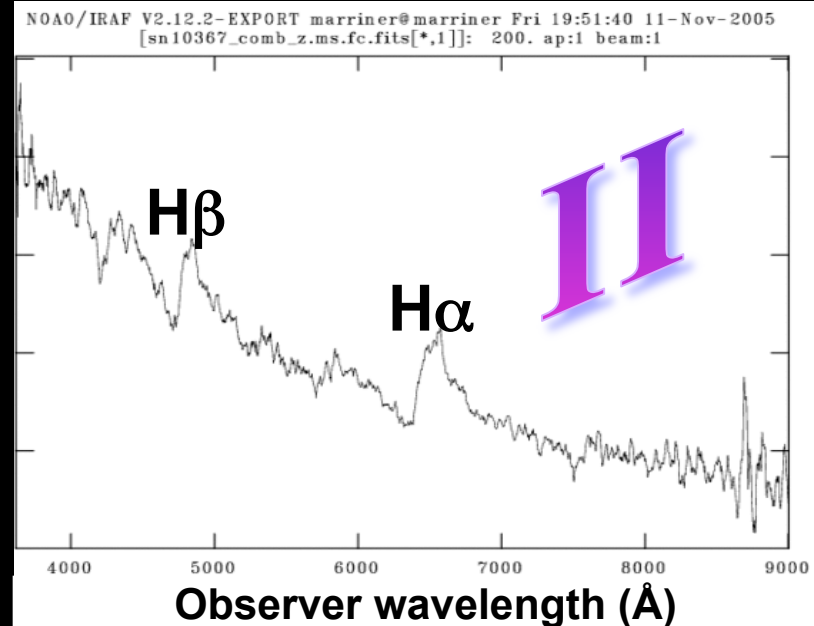
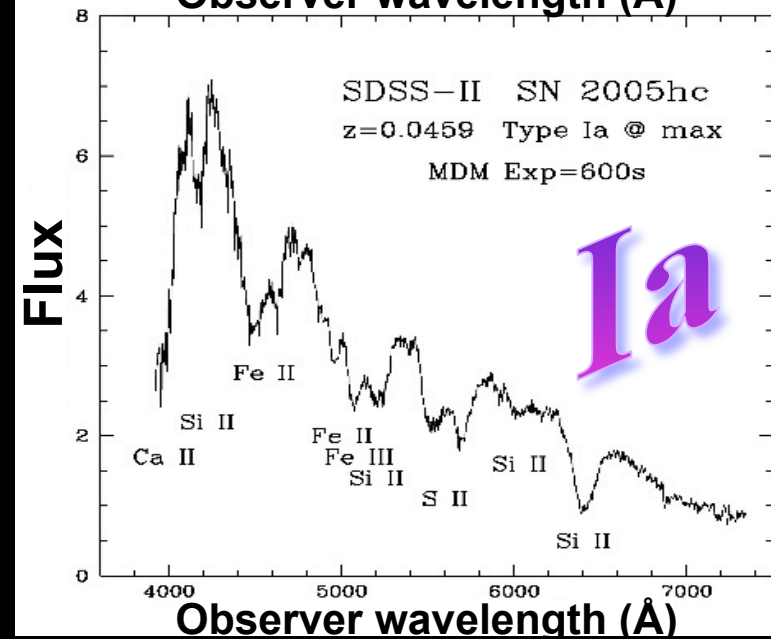
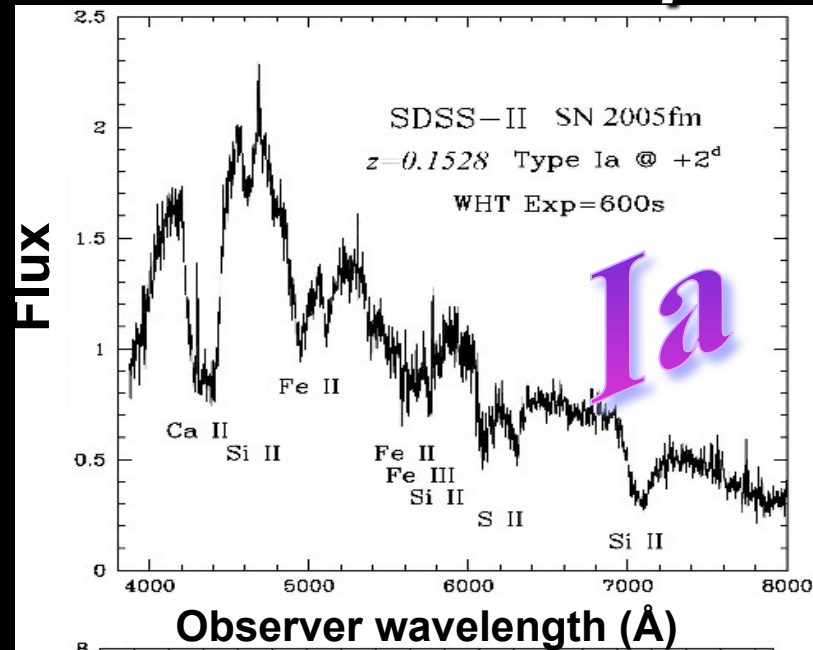
SN Ibc Fit
 $\chi^2 = 39$

SN II Fit
 $\chi^2 = 6.6$



**> 90% of
photometric Ia
candidates were
spectroscopically
confirmed to be
SN Ia**

Follow-up Spectral id



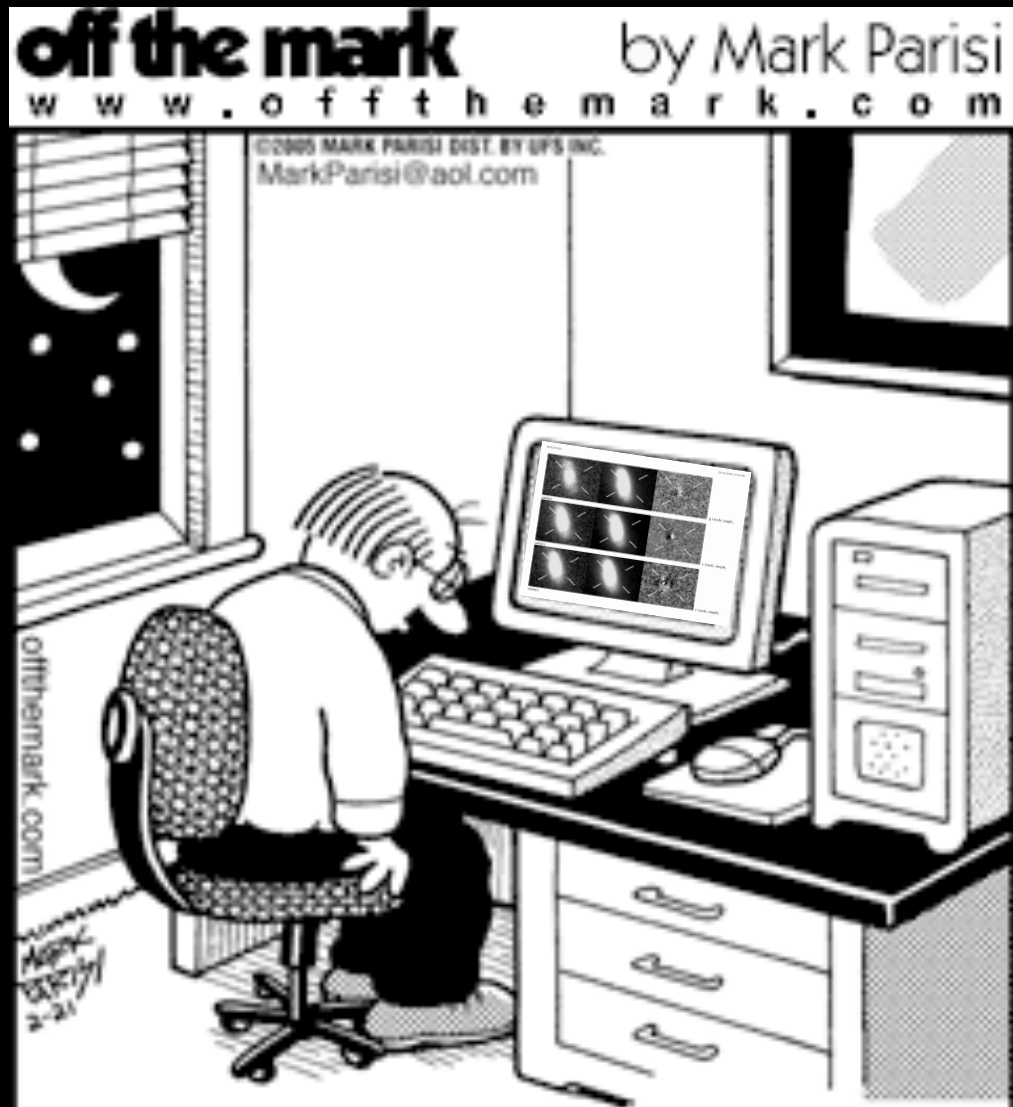
Survey Scan Stats

Sako et al., AJ 135, 348 (2008)

**We visually scanned
more than 100,000
candidates and
discovered
> 1000 SN Ia**

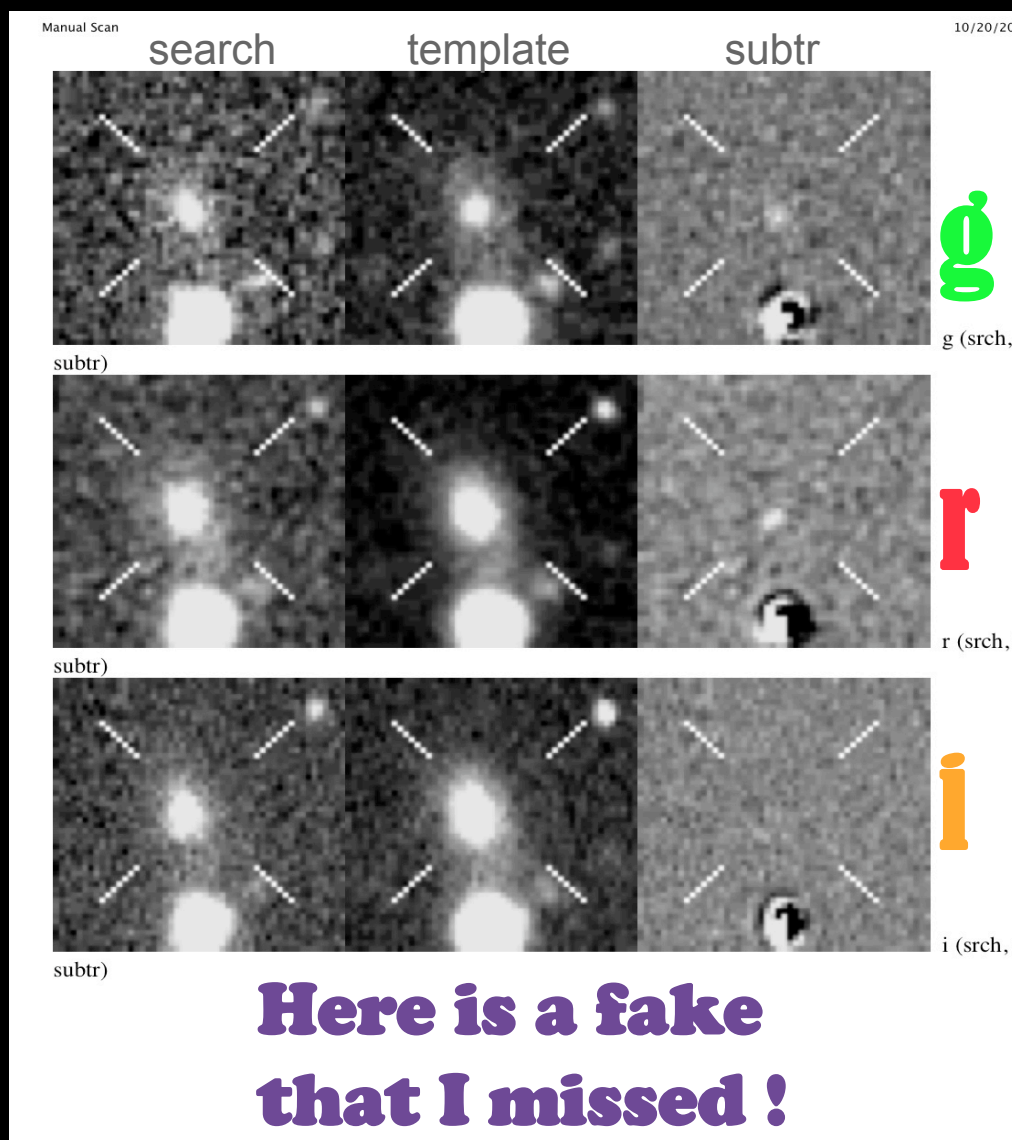
**... 500 were
spec-confirmed**

**... BOSS is getting
host-galaxy spec-z
for the rest**



SN Fakes

Fake SN Ia were inserted into the images in real time to measure software & scanning efficiencies.



Analysis

- ⊕ Methods & results:

 - arXiv:0908.4274 or ApJS 185, 32 (2009)

- ⊕ All software (fitters & sim) is public:

 - arXiv:09084280 or PASP 121, 1028 (2009)

- ⊕ All SDSS-II light curves are public

 - arXiv:0908.4277 or AJ 136, 2306 (2008)

*SN papers becoming
“Methodology” papers
as surveys contribute smaller
fraction of total SNe Ia*

⊕ **Astier06**: SNLS contributes ~ 70 of 110

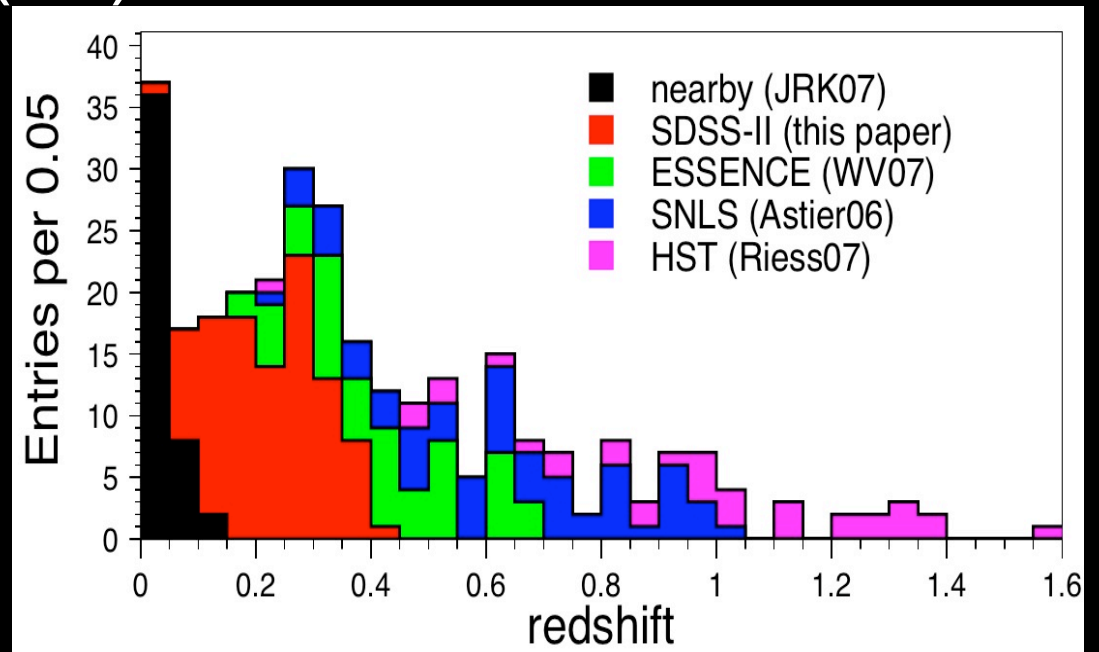
⊕ **Kowalski 2008**:

contributes 8 of 307 SNe Ia

⊕ **SDSS-II 2009**: contributes 103 of 288

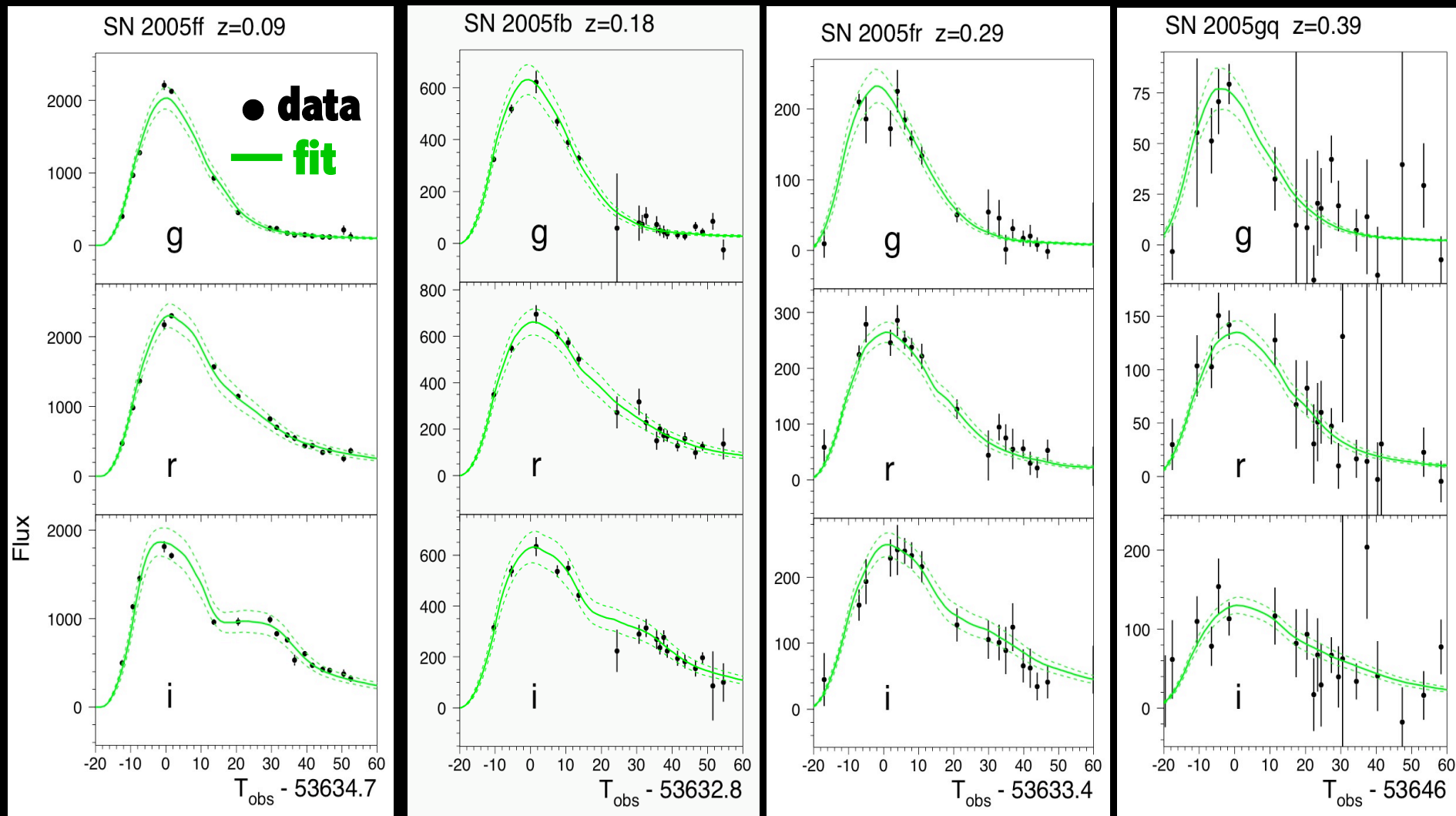
SDSS Hubble Diagram Analysis: Samples Include

- ⊕ SDSS-II 1st season (103)
- ⊕ Nearby SNe from literature (33)
- ⊕ SNLS 1st season (62)
- ⊕ ESSENCE (56)
- ⊕ HST (34)



SDSS *gri* Light Curves:

$\langle N_{\text{measure}} \rangle = 48 \text{ per SN}$



SN Light Curve Sampling

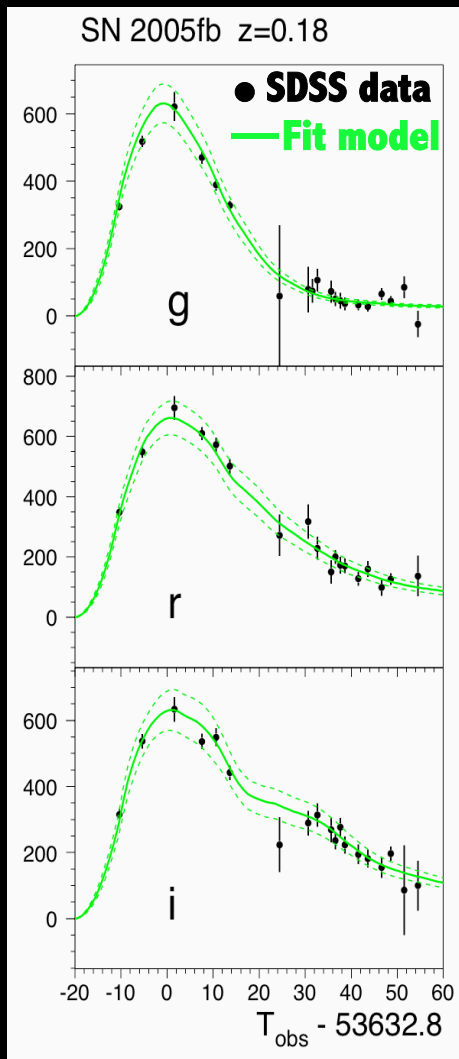
Table 2: Redshift range, number of SNe passing selection cuts, and mean number of measurements for each SN sample.

sample (obs passbands)	redshift range	N_{SN}^{a}	$\langle N_{\text{meas}} \rangle^{\text{b}}$
Nearby (<i>UBVRI</i>)	0.02 – 0.10	33	52
SDSS-II (<i>gri</i>)	0.04 – 0.42	103	48
ESSENCE (<i>RI</i>)	0.16 – 0.69	56	21
SNLS (<i>griz</i>)	0.25 – 1.01	62	27
HST (F110W, F160W, F606W, F775W, F850LP)	0.21 – 1.55	34	11

^aNumber of SNe Ia passing cuts.

^bAverage number of measurements per SN Ia, in the interval $-15 < T_{\text{rest}} < +60$ days.

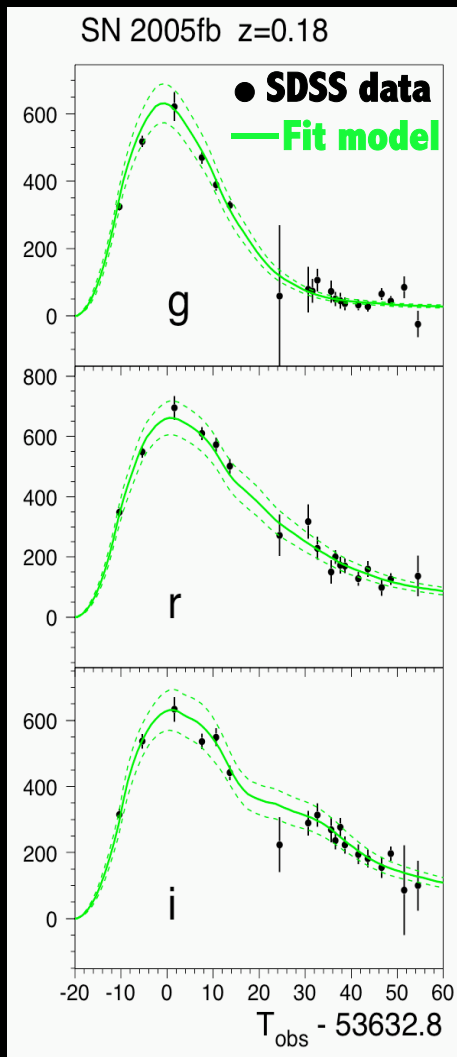
Lightcurve Fit Overview



- Fit data to **parametric model** (or template) to get light curve **shape** and **color**.
- “Training” relates **shape** and **color** to “standardized” intrinsic luminosity (mag) at peak

Lightcurve Fit Overview

- Fit data to **parametric model** (or template) to get light curve **shape** and **color**.
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Distance-modulus (μ) =
Observed mag –
Intrinsic mag

Light Curve Fit Overview

- ⊕ Use both **MLCS2k2** & **SALT2** methods without retraining ==> use essentially as-is
- ⊕ Make necessary & obvious improvements to implementation, but not to underlying method.
- ⊕ Identify problems & evaluate systematic uncertainties.

Analysis with available light curve fitters:

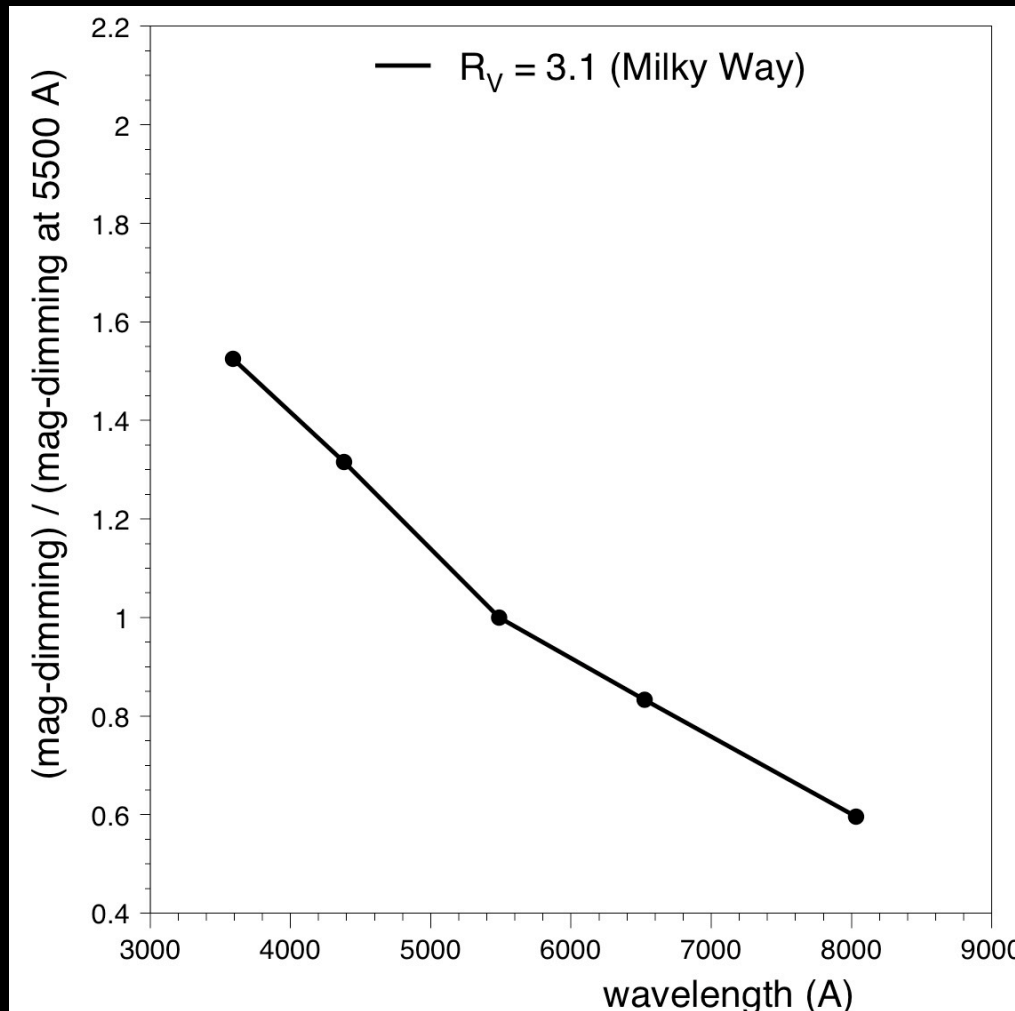
⊕ **MLCS (A.Riess):**

- assumes color variations are ONLY from host-galaxy extinction.
- Prior enforces positive extinction: $A_V > 0$

⊕ **SALT2 (J.Guy):**

- color variations are not untangled from SN and host-galaxy extinction
- no prior (bluer is always brighter)

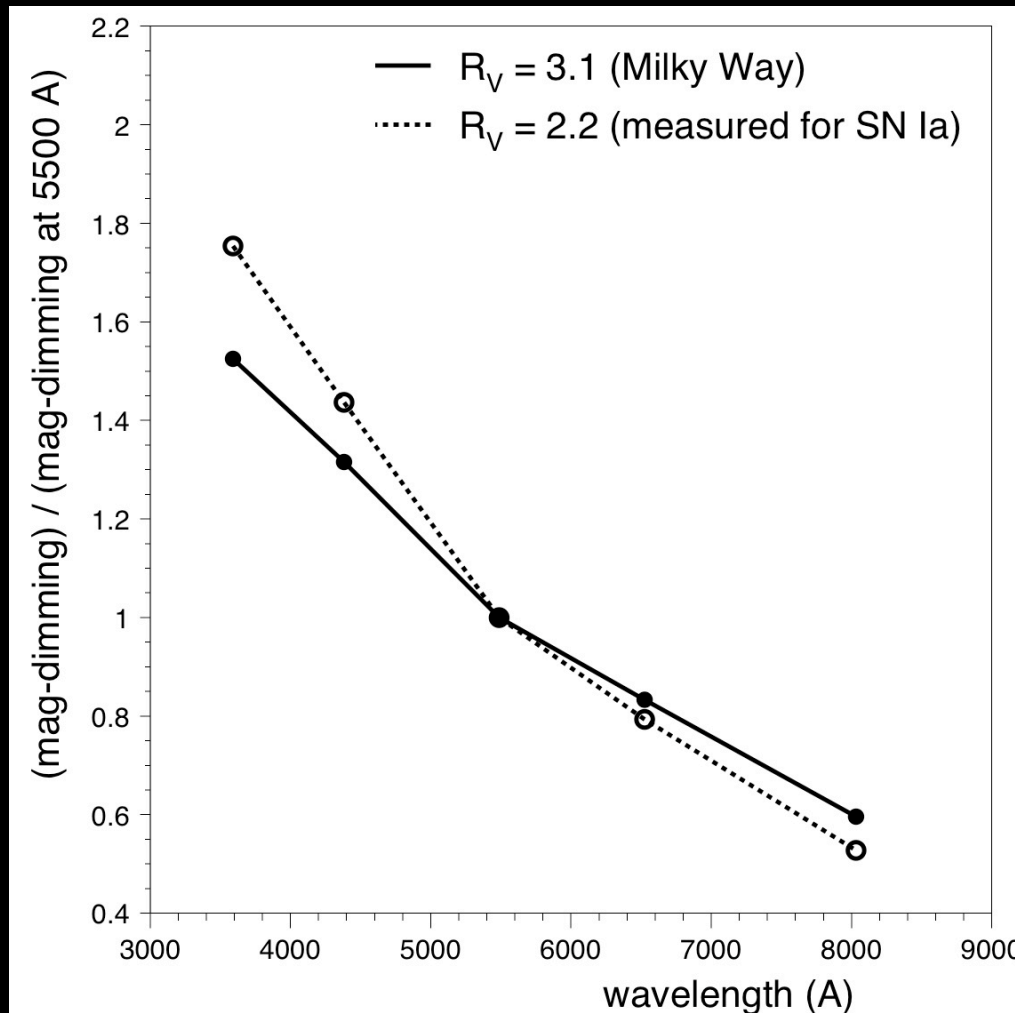
Color Variations: SN or host-galaxy Dust ?



**Original MLCS
(Riess et al.)
assumed host-galaxy
extinction is the same
as in Milky Way:
 $R_V = 3.1$ & CCM89**

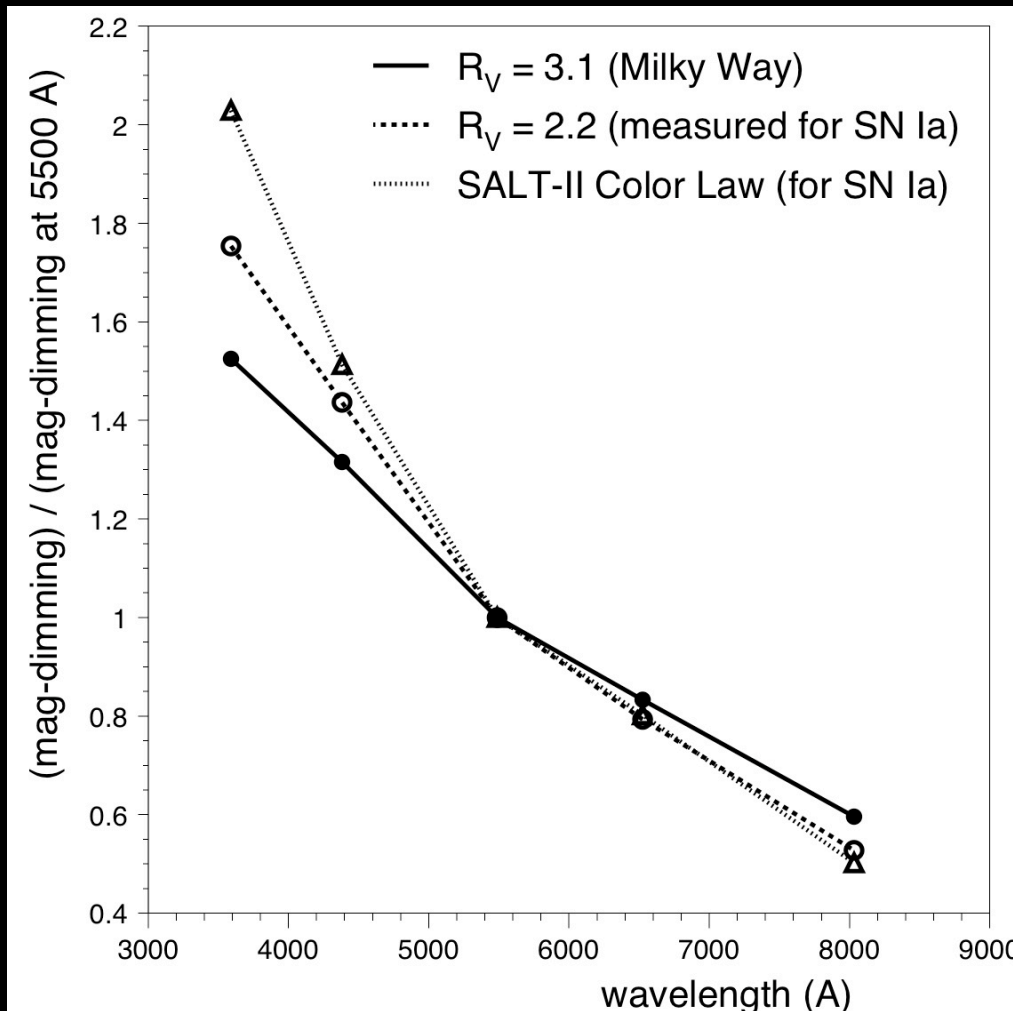
**Dust scatters blue light
more, hence **extincted**
objects appear reddened.**

Color Variations: SN or host-galaxy Dust ?



Many recent analyses
find $R_V \sim 2 \rightarrow$ more
extinction in **UV** region
(compared to $R_V = 3.1$)

Color Variations: SN or host-galaxy Dust ?



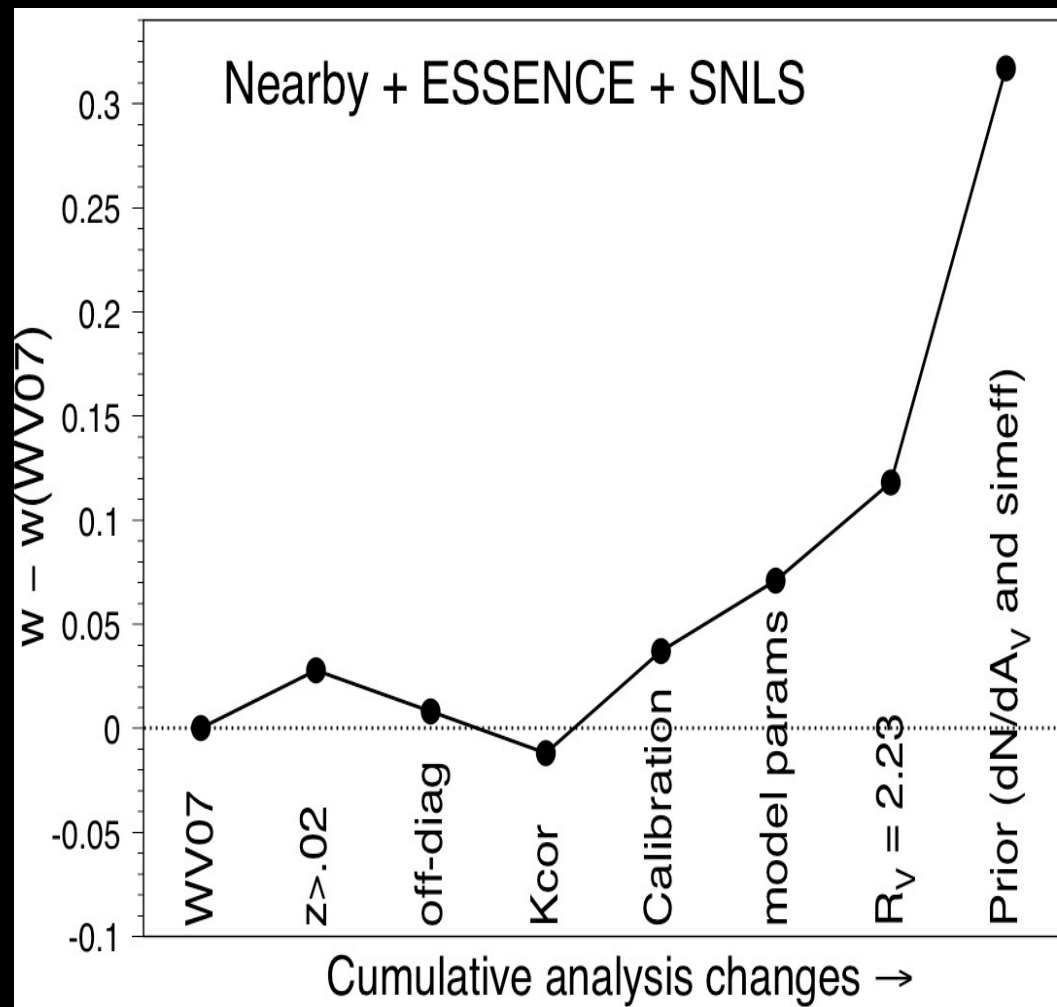
**Empirical SN color law
(SALT-II, Guy 2007) finds
even more dimming in
UV region
(no assumption about dust)**

Changes in MLCS Implementation

(no changes in training or philosophy)

- ⊕ Host galaxy dust properties are measured with SDSS SNe (instead of assumptions)
- ⊕ Account for spectroscopic efficiency in fitting prior → big effect at high- z end of each survey
- ⊕ Fit in flux (not mag)

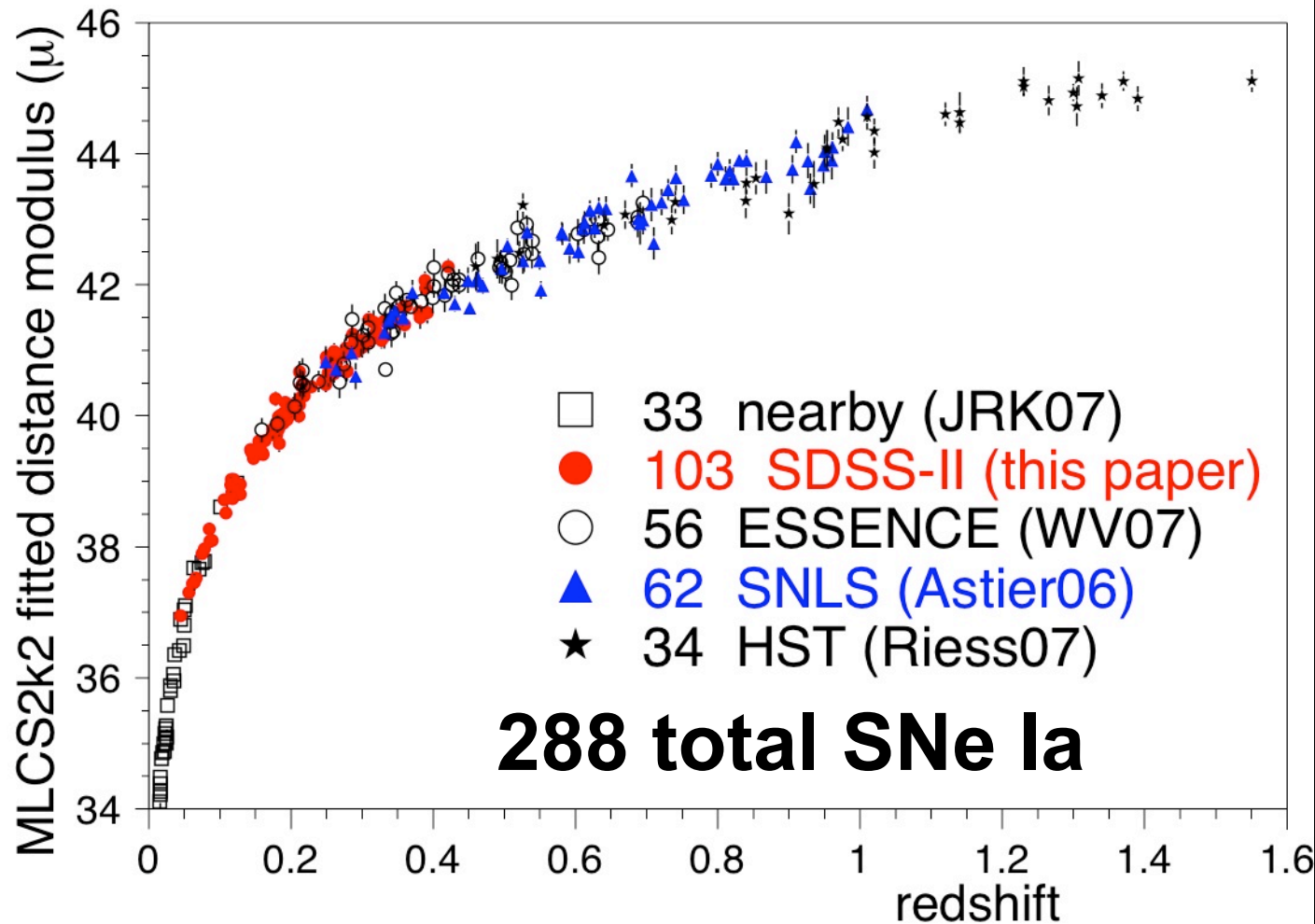
Impact of MLCS Changes ($\delta w \sim 0.3$ compared to WV07)



**Wood-Vasey
et al, 2007:
previous
MLCS-based
analysis from
ESSENCE
collaboration**

Results ...

Combine SDSS SNe with Published Samples

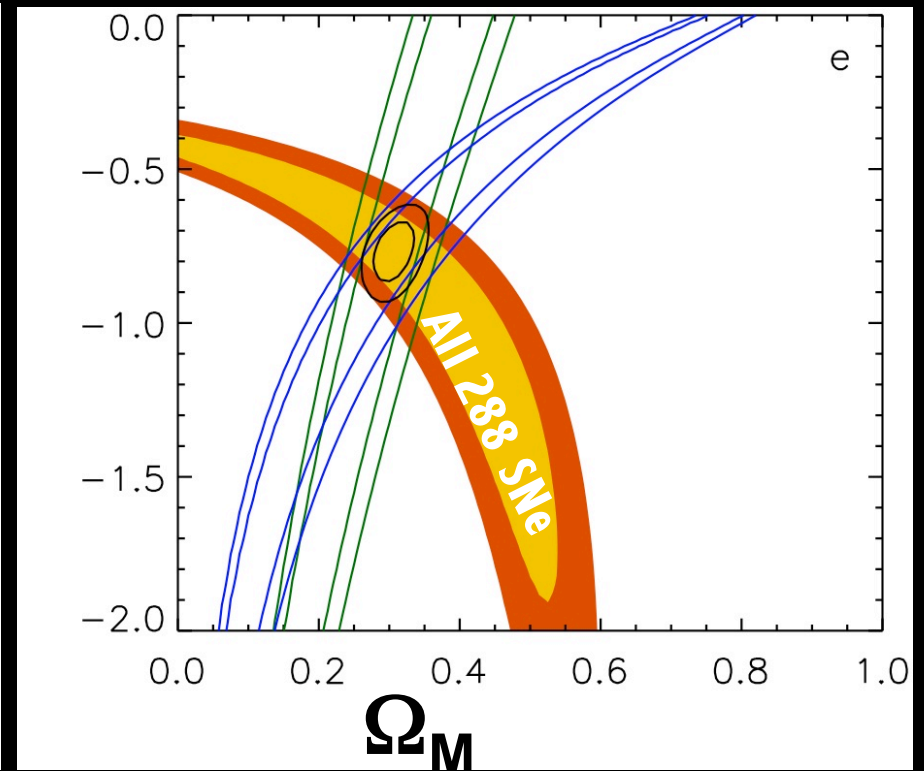
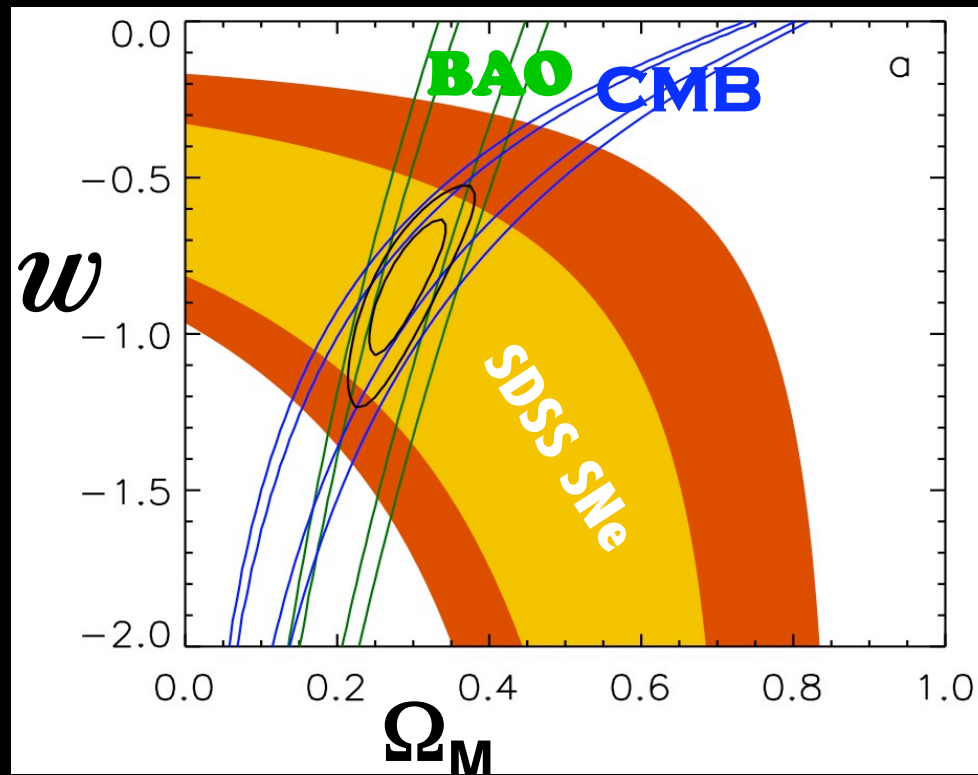


Cosmology Fit

⊕ Priors: BAO, CMB, flat universe

⊕ Float w and Ω_M

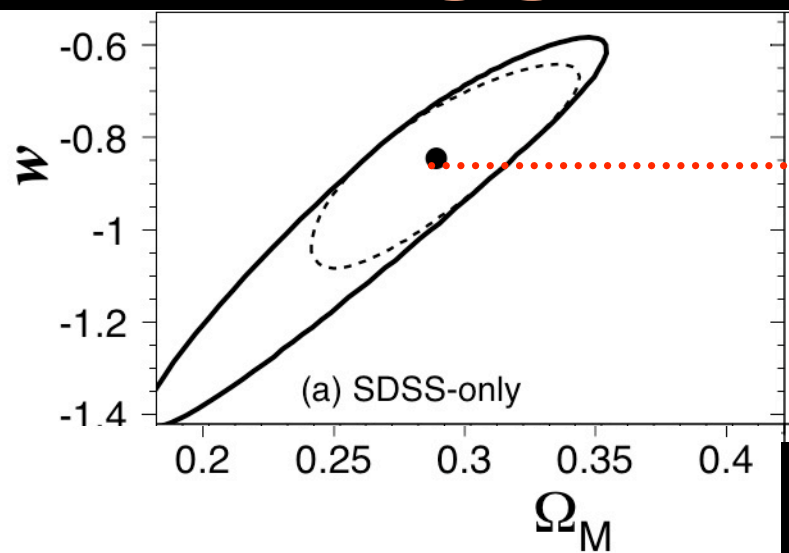
68% + 95% stat-error contours (MLCS)



Results:

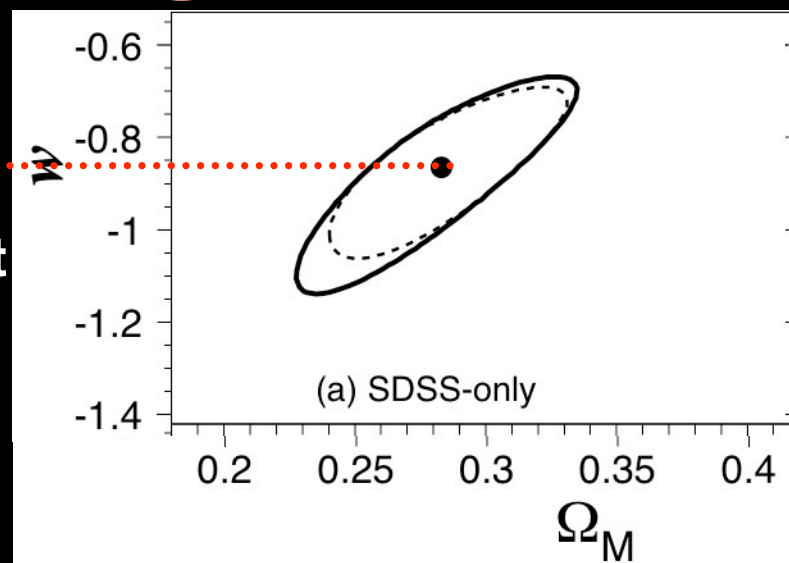
— total error
-- stat error

MLCS



good
agreement

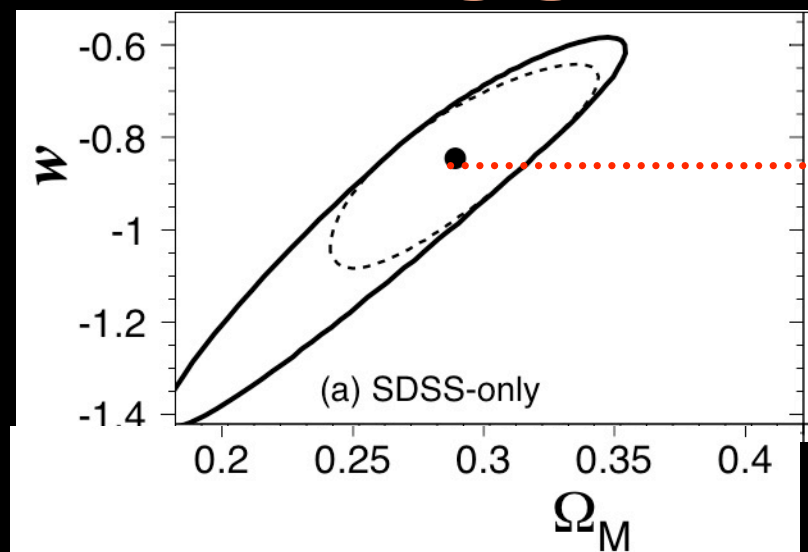
SALT-II



Results:

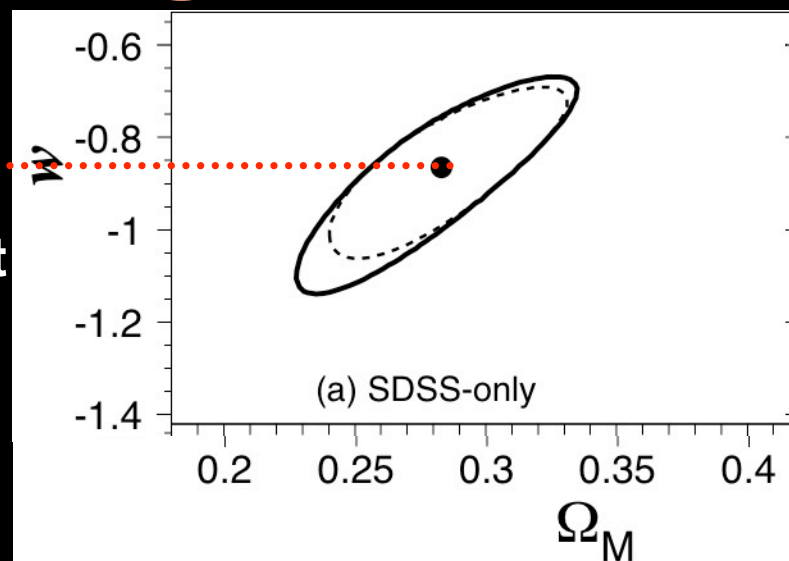
— total error
-- stat error

MLCS

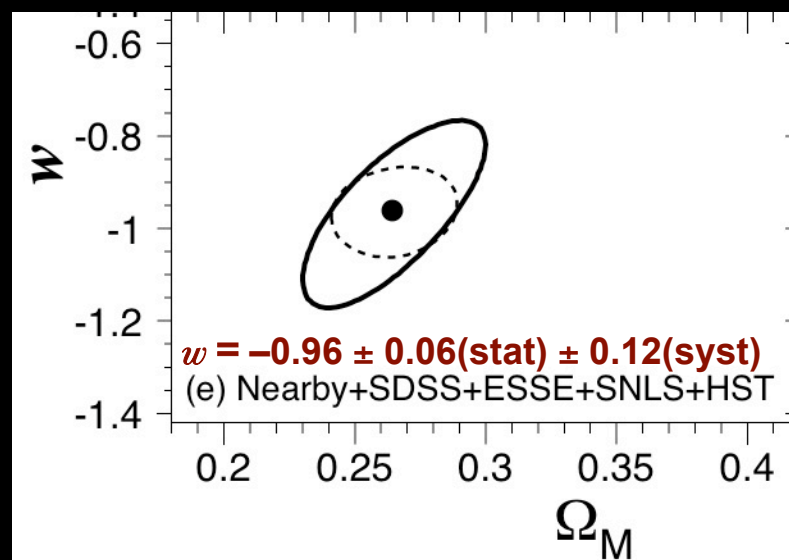
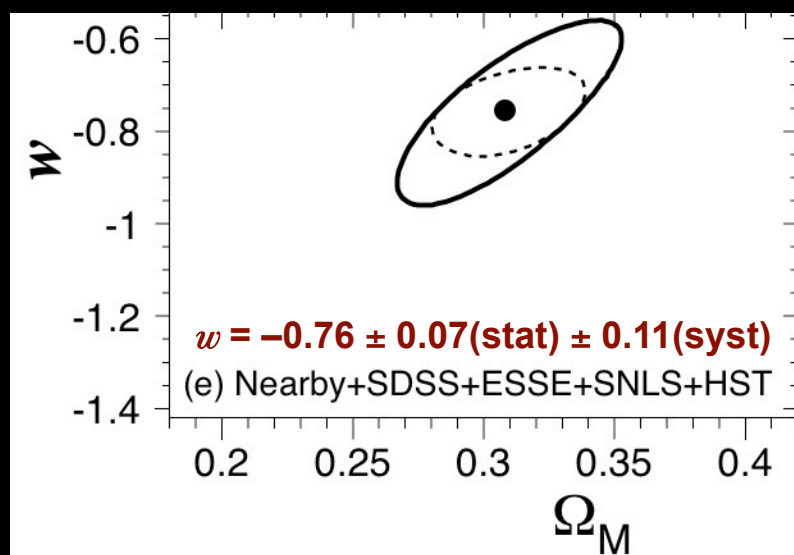


good agreement

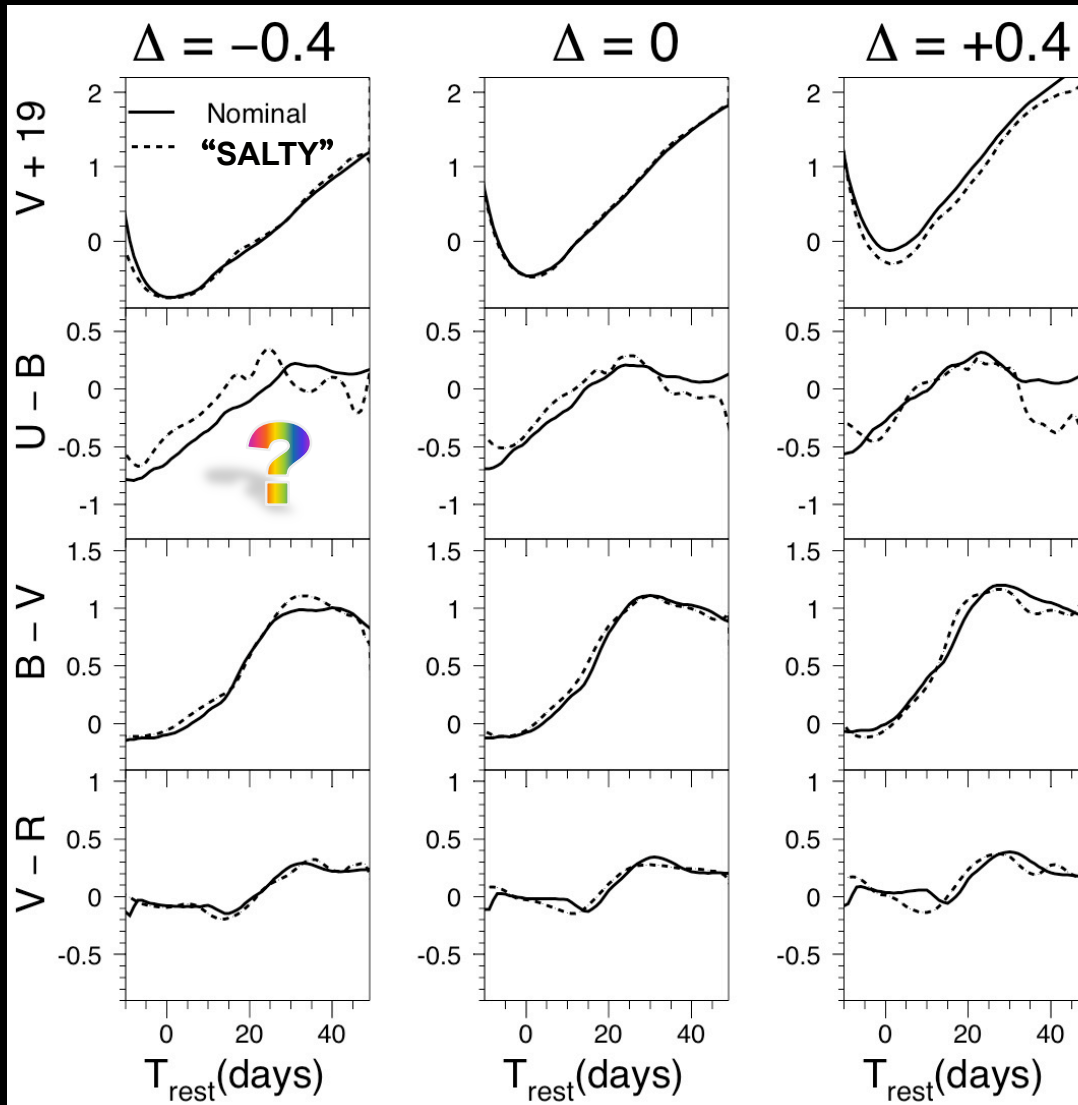
SALT-II



$\Delta w \sim .2$



Tracing the SALT2 - MLCS Discrepancy: Model mags



Translate SALT2 SED surface (λ vs. T_{rest}) into "SALT2" MLCS model parameters; i.e., train MLCS with SALT2 SED surface.



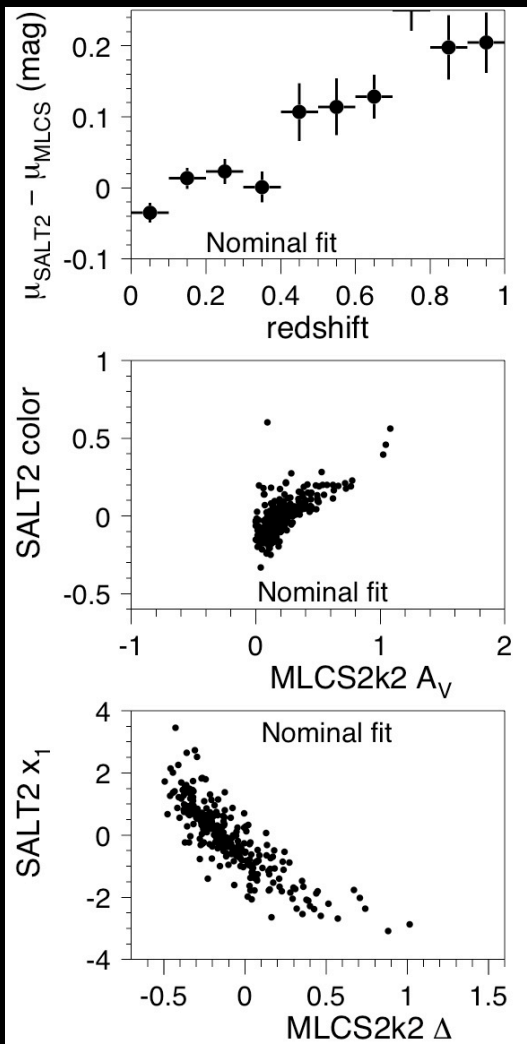
UV region is discrepant by $\sim .1$ mag

Tracing the SALT2 - MLCS Discrepancy: Color Variations

MLCS assumes color variations are only from host-galaxy extinction → can only redden: bluer is NOT always brighter.

SALT-II makes no assumption about color variations: bluer is always brighter.

Tracing the SALT2 - MLCS Discrepancy

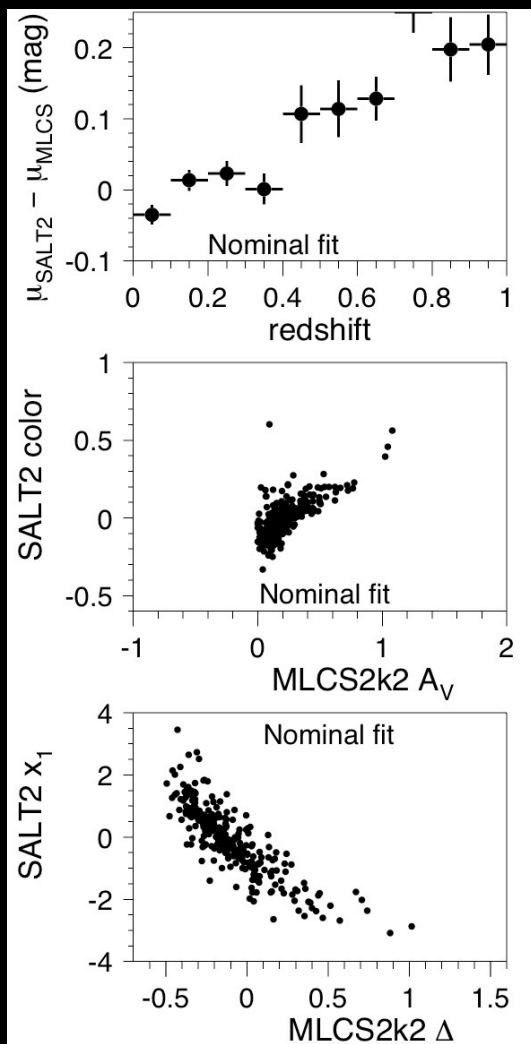


SALT2

vs.

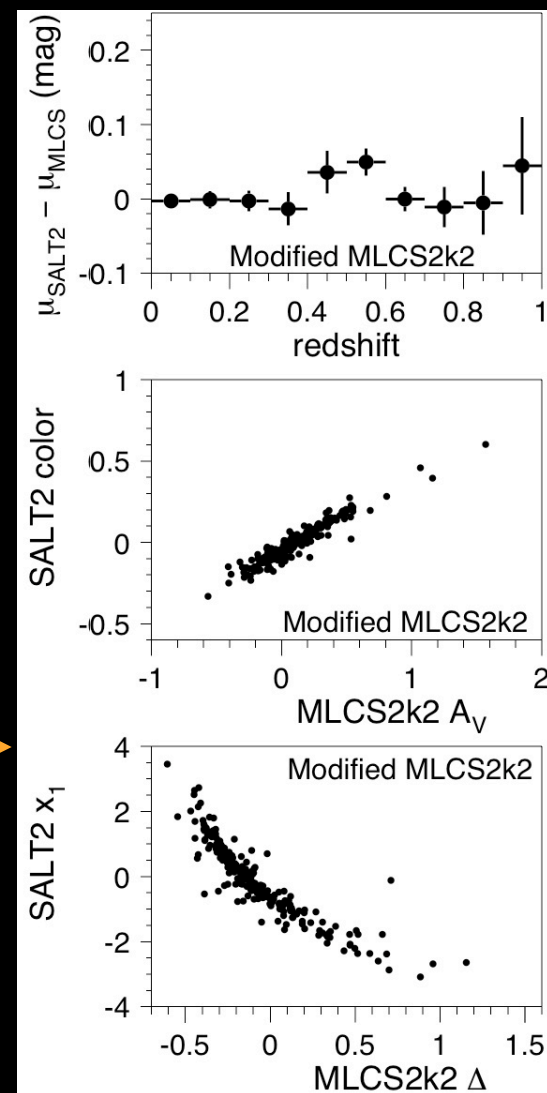
Nominal MLCS

Tracing the SALT2 - MLCS Discrepancy



SALT2
vs.
Nominal MLCS

vs.
SALT2 MLCS
(allows $A_V < 0$
& thus bluer is
brighter)



Tracing the SALT2 - MLCS Discrepancy

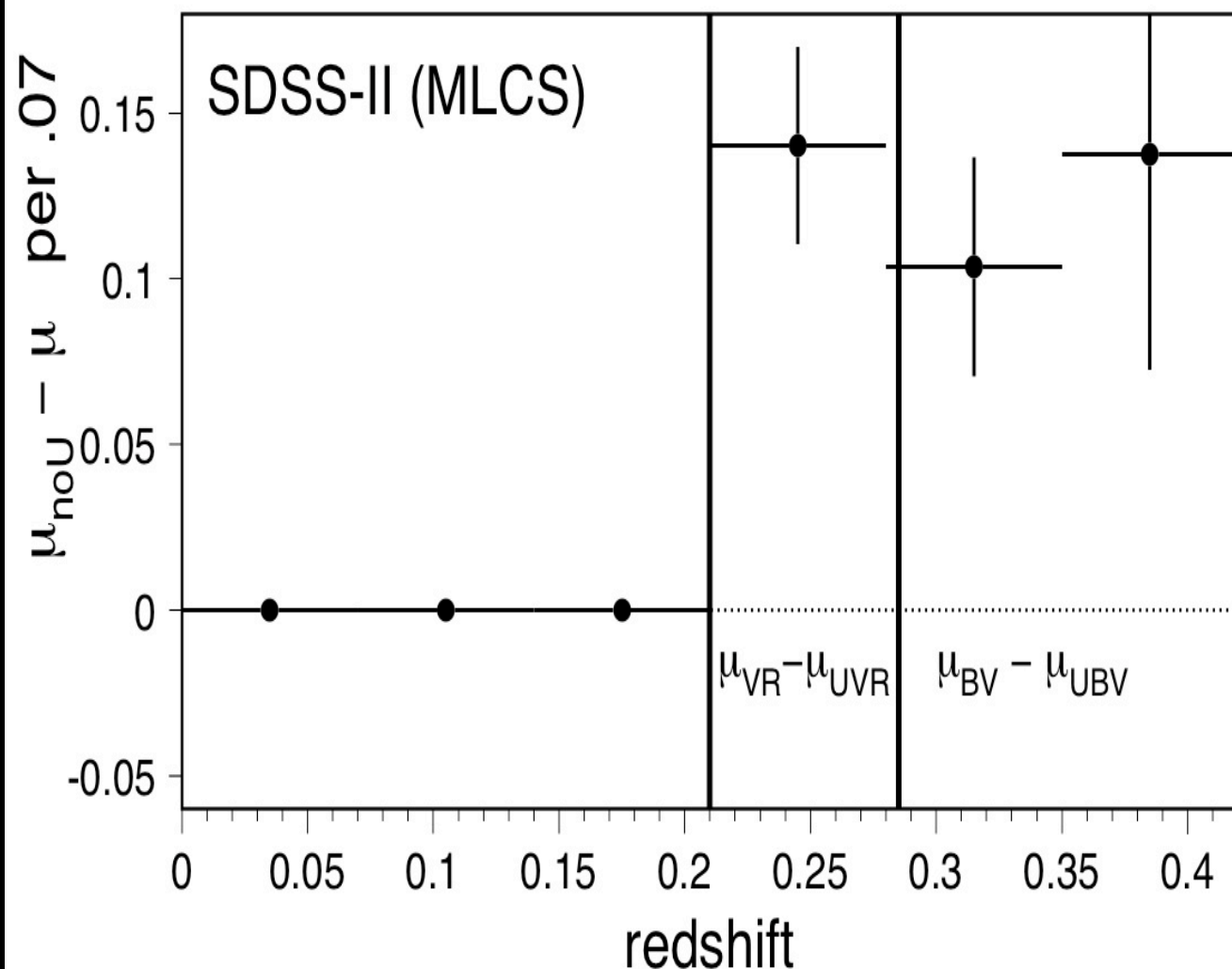
⊕ Using SALT2-MLCS and removing A_V prior (i.e., allow $A_V < 0$) → w shifts by -0.2 and agrees with SALT2 result.

⊕ Either change alone makes small change in w : need both changes

⊕ This test does not suggest that either method is right or wrong; only illustrates sources of discrepancy.

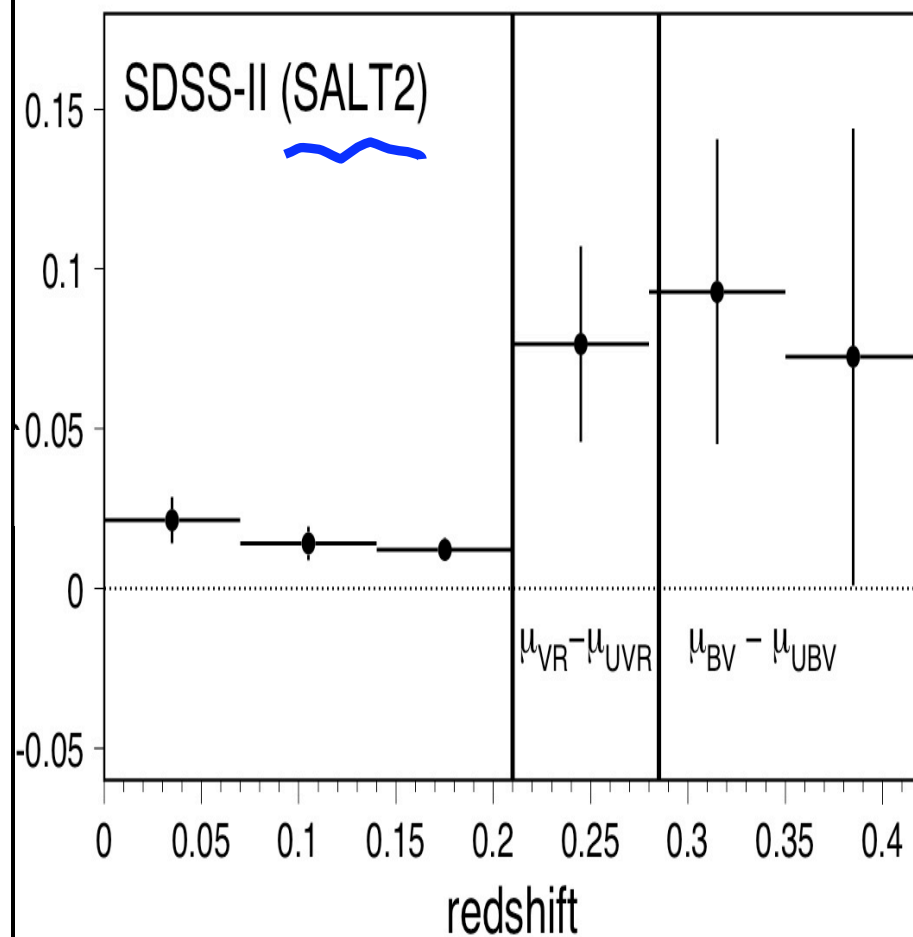
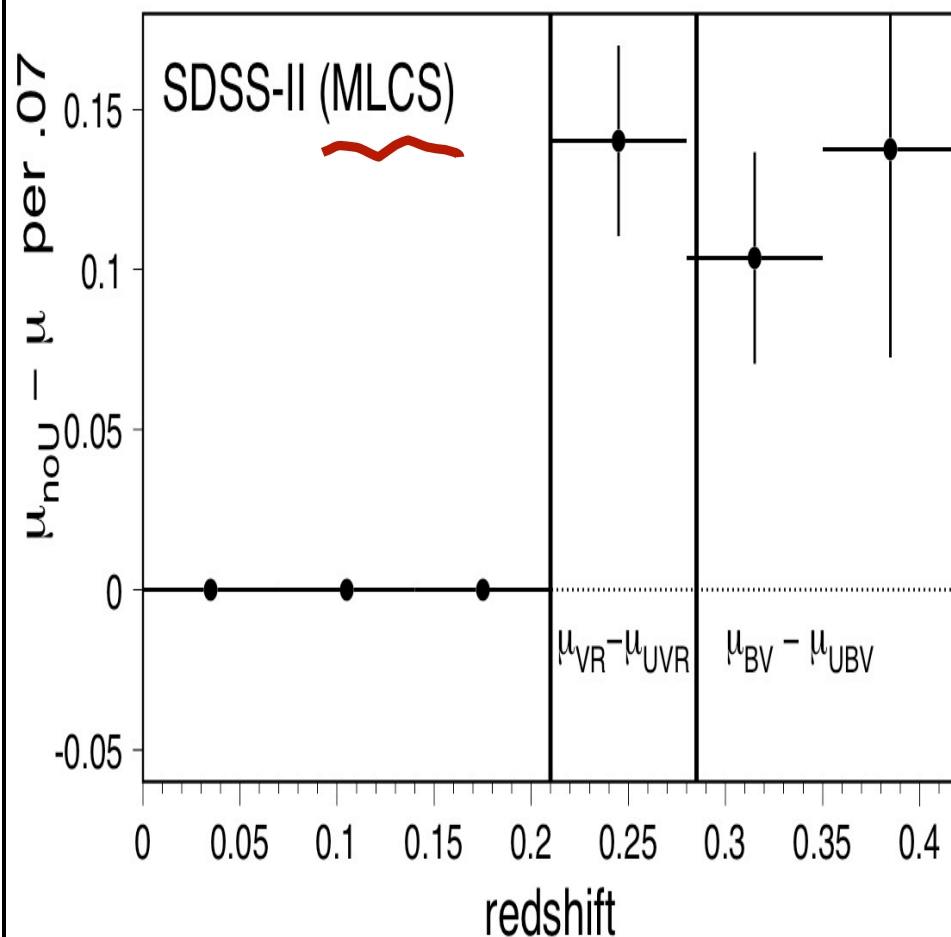
Systematics Issues with UV Region ...

Large U-band Systematic for SDSS SNe



**Source of
largest
systematic
error.**

Large U-band Systematic for SDSS SNe



UV-region

- ⊕ Evidence points to problem with rest-frame UV in Nearby ($z < 0.1$) sample.
- ⊕ UV observations from earth are difficult to calibrate (darn ozone)
- ⊕ MLCS is sensitive to nearby UV observations because only nearby SNe are used for training.
- ⊕ SALT-II uses SNe at all redshifts for training
→ less sensitive to nearby UV problems.

UV-region

⊕ SDSS-II SN sample ideally suited to study rest-frame UV region:

- ✿ few dozen SNe with $u \rightarrow UV$ ($z < 0.1$)
- ✿ hundreds with $g \rightarrow UV$ ($z > 0.2$)

Very well calibrated !

Summary

- ⊕ Cosmology analysis of 1st season SDSS SNe Ia is finished;
unresolved issues → systematic errors
- ⊕ “improved” MLCs and “standard” SALT-II give discrepant results for w : traced to UV model and assumption of color variations.
- ⊕ UV model problem very clear with SDSS SNe; dominates systematic error.
SDSS data ideal to study UV region.
- ⊕ Starting SDSS-II/SNLS collaboration to reduce calibration systematics by using overlapping fields (and get rid of ancient nearby SNe)